

TENNESSEE HOUSING DEVELOPMENT AGENCY

LOW INCOME HOUSING TAX CREDIT PROGRAM

Final Application Information & Requirements For Program Years 2002, 2003, 2004 and 2005

A Final Application must be submitted to THDA, no later than December 1, 2005, if your development will be completed and placed in service by December 31, 2005, in order to retain and claim your credits for that development. Developments which received a Carryover Allocation in 2003 must be completed and placed in service by December 31, 2005.

This Final Application packet includes:

- The 2005 Final Application;
- LIHTC Verification Form by Building;
- Format of Accountant's letter, Certificate of Actual Cost (to be executed by the owner) and Schedule of Actual Costs and Eligible Basis; and
- Format of the Final Syndication Agreement Letter.

It is extremely important that these forms are completed fully and correctly as this will affect your final allocation of tax credits. Be especially careful to tell us how you want the allocation distributed on a per building basis and the date the building was placed in service. THDA determines the final amount of credits which will be allocated to the total development, but we depend on you to determine how that final allocation will be distributed on a per building basis.

The information that you supply THDA to complete the IRS Form(s) 8609 for each building must be highly accurate in order to insure your ability to claim the maximum credits from the total allocation during the credit period. **If you are unsure about this information, seek guidance from your accountant on these important determinations.**

In addition to the enclosed THDA forms, you will need to submit the following for your Final Application to be complete:

- Copy of the Recorded Warranty Deed indicating ownership of the site;
- **(For QAP 2002 applications)** A copy of the promissory note **and** recorded Deed of Trust for permanent financing.
(For QAP 2003 applications) A copy of the promissory note **and** recorded Deed of Trust for permanent financing.
(For QAP 2004 applications) A copy of the promissory note **and** recorded Deed of Trust for permanent financing. **Both** documents must be received by THDA within fifteen (15) business days of the date of recording of the deed of trust. **Failure to provide such documentation shall be deemed an event of noncompliance.**
(For QAP 2005 applications) A copy of the promissory note **and** recorded Deed of Trust for permanent financing. **Both** documents must be received by THDA within fifteen (15) business days of the date of recording of the deed of trust. **Failure to provide such documentation shall be deemed an event of noncompliance.**
- Certificate of Occupancy for each building;
- Compliance Monitoring Fee (certified funds only);
- Verification from THDA Compliance section of THDA owner's compliance training attendance;
- Original executed and Recorded Land Use Restrictive Covenant which includes a legal property description;
- Any other requirement(s) listed in your Reservation or Carryover Allocation documents.
- **(For QAP 2003, QAP 2004 and QAP 2005 applications)** Certificates as may be required under Part VII- A and Part VII-B of the 2003 QAP, 2004 QAP and 2005 QAP; and
- Other documentation as THDA may reasonably require.

THDA may issue the Land Use Restrictive Covenant document prior to receiving your Final Application. This document must be executed and recorded in the county where the development is located no later than December 31, 2005, in order to claim tax credits in this calendar year. Please contact the Multifamily Tax Credit division for further instructions, if you are planning to defer tax credits in the first year.

The Final Application and required documentation must be received on or before December 1, 2005. If circumstances concerning your development have made the December 1, 2005 deadline impossible to meet, you may request an extension of that deadline. Be very specific in your request to explain why you are unable to meet the December 1, 2005 deadline. The request must be received in

THDA's office no later than 1:00 PM CST December 1, 2005, in order to be reviewed and considered. We will contact you with a response.

THDA will begin issuing IRS Form(s) 8609 to qualified development owners in March, 2006. If you have questions, call Rebecca Scott at 615-253-4179.

TENNESSEE HOUSING DEVELOPMENT AGENCY
LIHTC VERIFICATION FORM BY BUILDING
 Complete one form per development - make additional copies if needed
Use one column per building

Ownership entity NAME _____
 Ownership entity ADDRESS _____
 Ownership entity CITY, STATE, ZIP _____
 Ownership entity TAXPAYER ID _____

OWNERSHIP INFORMATION MUST MATCH CARRYOVER ALLOCATION

SEE NEXT PAGE FOR DEFINITIONS

1. ADDRESS INFORMATION

- A. Street Address
 B. City
 C. Zip Code

BUILDING #	BUILDING #	BUILDING #	BUILDING #	BUILDING #	TOTAL ALL BLDGS

2. TOTAL DEVELOPMENT COSTS

- A. Total development costs

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3. BASIS INFORMATION

- A. Eligible basis – acquisition
 B. Eligible basis – construction & rehab.
 C. Applicable fraction
 D. Qualified basis (3.A. + 3.B.) x 3.C.

4. TAX CREDIT PERCENTAGE

Choose one

- A. Placed in service month
 B. Carryover month

5. HIGH COST AREA

- A. Enter YES if in QCT or DDA

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6. PLACED IN SERVICE DATE

- A. Date building was placed in service (new const./rehab.)
 B. Date building was placed in service (acquisition)
 C. Dates of building's first taxable year

7. RESIDENTIAL RENTAL UNITS

- A. Does this building contain residential rental units?

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Information requested is to be supplied on each individual residential building in the development. IRS Form 8609 will be based on the information on this form. Inconsistencies between information presented on this form and information presented in the cost certification or final application may cause the allocation to be void. Applicants are encouraged to seek the assistance of a tax professional in the preparation of this form.

SIGNATURE OF APPLICANT _____

DATE _____

SIGNATURE OF APPLICANT _____

DATE _____

TENNESSEE HOUSING DEVELOPMENT AGENCY
LIHTC VERIFICATION FORM BY BUILDING
Definitions of key terms

1. ADDRESS INFORMATION

This information pertains to the address of the actual building, not the management office, ownership entity, etc.

2. TOTAL DEVELOPMENT COSTS

- A. The portion of the total development costs attributable to the specific building. The sum of the total development costs for all buildings should equal Column A, Line 11, Schedule of Final Costs

3. BASIS INFORMATION

- A. & B. Eligible basis is based on costs used to determine the depreciable basis of the building. The sum of the eligible basis for all buildings should equal the sum of Columns B and C, Line 11, Schedule of final costs.
- C. The applicable fraction is the portion or percentage of the building representing qualified low-income units, based on lesser of floor space ratio or unit ratio.

4. TAX CREDIT PERCENTAGE

When a development receives a Carryover Allocation, the applicant must choose the Tax Credit Percentages for either [1] the Carryover Allocation month (generally December of the application year) or [2] the month the building is placed in service. Consult your Carryover Allocation Agreement to determine your election. For developments that are placed in service prior to the end of the year in which application was made, use the percentages for the month the building was placed in service.

5. HIGH COST AREA

- A. If the building is located within a Qualified Census Tract or Difficult Development Area as defined by IRS Section 45 (d)(5)(C), enter "YES."

6. PLACED IN SERVICE DATE

- A. The date the first unit in the building is available for occupancy.
- B. The date the building was acquired (acquisition credit only).
- C. In general, the first taxable year is the first calendar year in which Tax Credits are claimed for the building.

7. RESIDENTIAL RENTAL UNITS

- A. If the building contains one or more residential rental units, enter "YES."

FORMAT OF ACCOUNTANT'S LETTER

Must be submitted with Certificate of Actual Cost and Schedule of Actual Cost.

INDEPENDENT AUDITOR'S REPORT (Please use accountant's letterhead.)

DATE:

TO: Attention: Multifamily and Special Programs
Tennessee Housing Development Agency
404 James Robertson Parkway, Suite 1200
Nashville, TN 37243-0900

RE: **Owner's Name:** _____

Development Name: _____

Development Address: _____

THDA Development Number: **TN** ____ - ____

We have audited the costs included in the accompanying Tennessee Housing Development Agency Final Cost Certification Schedule of Actual Costs and Eligible Basis (the "Final Cost Certification") of _____ (the "Owner") for _____ (the "Project") as of _____, 200____. The Final Cost Certification Schedule of Actual Costs and Eligible Basis is the responsibility of the Owner's management. Our responsibility is to express an opinion on the Final Cost Certification Schedule of Actual Costs and Eligible Basis based on our audit.

We conducted our audit in accordance with generally accepted auditing standards. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the Final Cost Certification Schedule of Actual Costs and Eligible Basis is free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosure in the Final Cost Certification Schedule of Actual Costs and Eligible Basis. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluation of the overall Final Cost Certification Schedule of Actual Costs and Eligible Basis presentation. We believe that our audit provides a reasonable basis for our opinion.

The accompanying Final Cost Certification Schedule of Actual Costs and Eligible Basis was prepared in conformity with the accounting practices prescribed by the Internal Revenue Service, under the accrual method of accounting, and in conformity with the format and qualified allocation plan rules set by THDA, which is a comprehensive basis of accounting other than generally accepted accounting principles. In preparing the accompanying Final Cost Certification Schedule of Actual Costs and Eligible Basis we discussed with the Owner Internal Revenue Service Technical Advice Memoranda (Private Rulings 200043015, 200043016, 200043017, 200044004, and 200044005). The accompanying Final Cost Certification Schedule of Actual Costs and Eligible Basis has been prepared with knowledge of Internal Revenue Service Technical Advice Memoranda (Private Rulings 200043015, 200043016, 200043017, 200044004, and 200044005).

In our opinion the Final Cost Certification Schedule of Actual Costs and Eligible Basis presents fairly, in all material respects, the actual costs and eligible basis of the Owner for the Project as of _____, 200____, on the basis of accounting described above.

This report is intended solely for the information and use of management of the Owner and for filing with THDA and should not be used for any other purpose.

We have no financial interest in the Project other than in the practice of our profession.

Certified Public Accountant(s)

CERTIFICATE OF ACTUAL COST

Name of Development: _____

Address of Development: _____

Owner of Development: _____

THDA Development #: TN __ __ -- __ __ __

Contractor: _____

As owner and managing general partner of _____ (development), I (we) certify that the actual costs as listed in the attached Schedule of Actual Costs and Eligible Basis for labor, materials, and necessary services for the construction of the physical improvements in connection with the development referenced on this certificate, after deduction of all kick-backs, rebates, adjustments, or discounts made or to be made to the owner, or any corporation, trust, partnership, joint venture, or other legal or business entity in which the owner, or any of its members, stockholders, officers, directors, beneficiaries, or partners hold any interest, is as represented herein.

In preparing the Schedule of Actual Costs and Eligible Basis I (we) and the Certified Public Accountant performing the audit have discussed Internal Revenue Service Technical Advice Memoranda (Private Rulings 200043015, 200043016, 200043017, 200044004, and 200044005). The accompanying Schedule of Actual Costs and Eligible Basis has been prepared with knowledge of Internal Revenue Service Technical Advice Memoranda (Private Rulings 200043015, 200043016, 200043017, 200044004, and 200044005).

This Certificate of Actual Cost must be supported by an opinion in the form attached by an independent Certified Public Accountant.

All Rural Housing Development 515 developments must submit the Rural Housing Estimate and Certificate of Actual Cost Form No. 1924-13 along with this Certificate of Actual Cost.

BY: _____ DATE: _____

SCHEDULE OF ACTUAL COSTS AND ELIGIBLE BASIS

A. LIST DEVELOPMENT COSTS BY CREDIT TYPE. (RESIDENTIAL PORTION ONLY)

All costs to be listed in the first column. Only costs includable in eligible basis are to be repeated in either the acquisition or rehab/new const. columns. All items added to categories must be satisfactorily explained to be considered.

	<u>A</u>	<u>B</u>	<u>C</u>
	<u>ACTUAL COST</u>	<u>ACQUISITION</u>	<u>REHAB/ NEW CONST.</u>
1. <u>To Purchase Land and Buildings</u>			
Land	_____	XXXXXX	XXXXXX
Existing Structures	_____	_____	_____
Demolition	_____	_____	_____
Subtotal	_____	_____	_____
2. <u>Site Work</u>			
Site Work	_____	_____	_____
Subtotal	_____	_____	_____
3. <u>Rehabilitation and New Construction</u>			
New Building Hard Costs	_____	_____	_____
Rehabilitation Hard Costs	_____	_____	_____
Accessory Building	_____	_____	_____
General Requirements	_____	_____	_____
Building Permits	_____	_____	_____
Payment and Performance Bond	_____	_____	_____
Tap Fees	_____	_____	_____
Contractor Overhead	_____	_____	_____
Contractor Profit	_____	_____	_____
Impact Fees (include documentation from local jurisdiction)	_____	_____	_____
Subtotal	_____	_____	_____
4. <u>Professional Fees</u>			
Architect Fee-Design	_____	_____	_____
Architect Fee-Supervision	_____	_____	_____
Real Estate Attorney	_____	_____	_____
Survey	_____	_____	_____
Soil Borings	_____	_____	_____
Engineering Fees	_____	_____	_____
Cost Certification Fees	_____	_____	_____
Subtotal	_____	_____	_____

Signature of Certified Public Accountant _____

_____ Date

Signature of Owner _____

_____ Date

	<u>A</u>	<u>B</u>	<u>C</u>
	<u>ACTUAL COST</u>	<u>ACQUISITION</u>	<u>REHAB/ NEW CONST.</u>
5. <u>Interim Costs</u>			
Property Ins. Paid by Owner during Construction (include verification from local jurisdiction)	_____	_____	_____
Construction Interest	_____	_____	_____
Construction Loan Origin Fee	_____	_____	_____
Construction Loan Credit Enhance.	_____	_____	_____
Property Taxes During Construction	_____	_____	_____
Subtotal	_____	_____	_____
6. <u>Financing Fees and Expenses</u>			
Credit Report	_____	XXXXXX	XXXXXX
Permanent Loan Origin Fee	_____	XXXXXX	XXXXXX
Perm Loan Credit Enhancement	_____	XXXXXX	XXXXXX
Cost of Issuance / Underwriter	_____	XXXXXX	XXXXXX
Title and Recording	_____	XXXXXX	XXXXXX
Counsel's Fee	_____	XXXXXX	XXXXXX
Subtotal	_____	XXXXXX	XXXXXX
7. <u>Soft Costs</u>			
Property Appraisal	_____	_____	_____
Market Study	_____	_____	_____
Environmental Study	_____	_____	_____
Tax Credit Fees	_____	_____	_____
Monitoring Fees	_____	XXXXXX	XXXXXX
Rent-Up	_____	XXXXXX	XXXXXX
Subtotal	_____	_____	_____
8. <u>Syndication Costs</u>			
Organizational (Partnership)	_____	XXXXXX	XXXXXX
Bridge Loan Fees & Expenses	_____	XXXXXX	XXXXXX
Tax Opinion	_____	XXXXXX	XXXXXX
Subtotal	_____	XXXXXX	XXXXXX
9. <u>Developer's Costs</u>			
Developer's Overhead	_____	_____	_____
Developer's Fee	_____	_____	_____
Consultants	_____	_____	_____
Subtotal	_____	_____	_____
10. <u>Project Reserves</u>			
Rent-up Reserve	_____	XXXXXX	XXXXXX
Operating Reserve	_____	XXXXXX	XXXXXX
Subtotal	_____	XXXXXX	XXXXXX
11. <u>Total</u>	_____	_____	_____
Signature of Certified Public Accountant	_____	_____	_____
Signature of Owner	_____	_____	_____

Date

Date

**Tennessee Housing Development Agency
Format of Syndication Agreement Letter
To be submitted on investor's letterhead**

Attention: Multifamily and Special Programs
Tennessee Housing Development Agency
404 James Robertson Parkway, Suite 1200
Nashville TN 37243-0900

Re: _____ (development name) TN -- _____

____ (name of investor) has agreed to purchase a XX% interest in the captioned development. It is anticipated that the \$XX.00 in federal low income housing tax credits allocated to this development would generate gross proceeds in the approximate amount of \$XX.00. The sale of these credits would be by a (mark one)

____ Public syndication

____ Private offering

Net syndication proceeds would be determined by subtracting the syndication costs from the gross proceeds as follows:

Gross Proceeds \$ _____

Investor Expenses

Investor fees (acquisition, advisory, etc.)	\$ _____
Organizational and offering expenses	\$ _____
Acquisition expenses	\$ _____
Reserves or working capital	\$ _____
Other (explain)	\$ _____
Total Investor Expenses	\$ _____

Partnership Expenses	\$ _____
Legal expenses	\$ _____
Accounting expenses	\$ _____
Other (explain)	\$ _____
Total Partnership Expenses	\$ _____

	Less
Total Expenses	\$ _____
Net Proceeds	\$ _____
Total Expenses / Net Proceeds	_____ %

The projected net proceeds would be equivalent to \$.XX for each \$1.00 total credit reserved to the development.

Sincerely,

Authorized Signatory



Affordable Housing

TENNESSEE HOUSING DEVELOPMENT AGENCY

Low-Income Housing Tax Credit

2005 Final Application

**FOR DEVELOPMENTS REQUESTING IRS
FORMS 8609 IN 2006**

**FINAL APPLICATION
INSTRUCTIONS**

**LOW-INCOME HOUSING TAX CREDIT
PROGRAM YEARS 2002, 2003, 2004 and 2005**

Development Name: _____

PLEASE READ THESE INSTRUCTIONS CAREFULLY BEFORE SUBMITTING A FINAL APPLICATION:

As required in the Tennessee Housing Development Agency Low-Income Housing Tax Credit Qualified Allocation Plans for 2002, 2003, 2004 and 2005 (the "QAP"), and by IRS Section 42(m)(2), THDA is required to evaluate the application for the housing credit dollar amount at the Initial Application, the Carryover Application and the Final Application to determine a credit amount. IRS Section 42(m)(2) also requires that THDA consider the reasonableness of the development and operation costs of the project in determining the final amount of credits. Any changes in this application from the Carryover Application may result in a change to the amount of low income housing tax credits that this development may receive.

All documentation required, as part of the Final Application (**an original and two (2) copies**) must be submitted by or before December 1, 2005.

Cost Certification information submitted must be complete, with all costs included in the Cost Certification in order to be evaluated for the final allocation of credits. Late or additional costs will not be considered in the final evaluation.

DO NOT SUBMIT A FINAL APPLICATION IN A BINDER OR SPIRAL BINDING. DO NOT USE DIVIDER PAGES OR COVER SHEETS TO INDICATE ITEMS. Label all documentation directly on the document. Any deviations from this system will cause delays in processing your application.

THDA WILL RETURN INCOMPLETE APPLICATIONS TO THE APPLICANT WHICH WILL JEOPARDIZE YOUR FINAL ALLOCATION OF CREDITS.

FINAL APPLICATION CHECKLIST

Development Name: _____

A Final Application , **an original and two (2) copies**, and supporting documentation must be submitted to THDA in the following order (*Check boxes of items submitted*):

- ☐ A. Final Application Checklist (this checklist) (Required)
- ☐ B. Statement of Application and Certification (*Required for Ownership Entity identified in Section 3 of the Final Application and for Developer identified in Section 4 of the Final Application*)
- ☐ C. Final Application Form – ***All of the following forms are required and must be completed:***
 - ☐ Attachment 1 – Low Income Units and Market Rate Units by Building
 - ☐ Attachment 1A – Development Construction Data
 - ☐ Attachment 2 – Unit Information - Low Income Units Only
 - ☐ Attachment 3 – Unit Information - Market Rate Units Only
 - ☐ Attachment 4A – Type of Ownership Entity – Partnership; or
 - ☐ Attachment 4B – Type of Ownership Entity - Corporation; or
 - ☐ Attachment 4C – Type of Ownership Entity - Limited Liability Corporation;
 - ☐ Attachment 5A – Type of Developer Entity - Partnership; or
 - ☐ Attachment 5B – Type of Developer Entity - Corporation; or
 - ☐ Attachment 5C – Type of Developer Entity - Limited Liability Corporation;
 - ☐ Attachment 6 – Other Development Participants
 - ☐ Attachment 7 – Monthly Utility Allowance Calculations
 - ☐ Attachment 8 – Sources and Uses of Funds
 - ☐ Attachment 9 – Construction Financing
 - ☐ Attachment 10 – Permanent Financing
 - ☐ Attachment 11 – Sources of Federal, State or Local Government Subsidies (*Required only if federal, state or local government subsidies are expected as part of the financing for the completed development*)
 - ☐ Attachment 12 – Syndication Information
 - ☐ Attachment 13 – Annual Expense Information

- ☐ Attachment 14 – Development Schedule
- ☐ Attachment 15 – Development Costs
- ☐ Attachment 16 – Calculation of Potential Tax Credits

☐ D. Eligibility – (*Required, as applicable*):

SET-ASIDES – check the Set-Aside or Set-Asides from which tax credits are being requested and include legible copies of all items listed for each Set-Aside selected:

☐ Non-Profit Set-Aside:

1. Copy of IRS 501(c)(3) or 501(c)(4) letter for non-profit entity;
2. Original certificate of existence for non-profit entity from Tennessee Secretary of State dated not more than thirty days prior to the date of this Final Application;
3. Original opinion of counsel regarding Section 42(h)(5) in the form and with the substance of **Attachment 17A** or **Attachment 17B**, as applicable; and

- ☐ 1. Complete and submit an original opinion letter on Tax Counsel’s letterhead in the form and with the substance of **Attachment 20**, including the accompanying form of Certificate to **Attachment 20**.

☐ PHA Set-Aside:

1. Original opinion of counsel regarding eligibility for the PHA set-aside in the form and with the substance of **Attachment 26A**, **Attachment 26B**, **Attachment 26C**, or **Attachment 26D**, as applicable.
2. If the completed development involved HOPE VI funds, the following are required:
 - a. Copy of form HUD-1044 identifying the Public Housing Authority receiving the Hope VI grant;
 - b. Letter from Executive Director of identified Public Housing Authority in the form and with the substance of Attachment 27;
 - c. A copy of the HUD approved redevelopment plan.

- ☐ Small Development Set-Aside: Number of units reflected in Section 2 and on Attachment 1 of this Final Application must be 32 units or less.

- ☐ Urban Set-Aside: County identified in Section 1 of this Final Application must be on Exhibit 1 under heading “Counties in Urban Set-Aside”

- ☐ Rural Set-Aside: County identified in Section 1 of this Final Application must be on Exhibit 1 under heading “Counties in Rural Set-Aside”

TENNESSEE HOUSING DEVELOPMENT AGENCY
Low-Income Housing Tax Credit Application

Program Year 2002, 2003, 2004, and 2005

FINAL APPLICATION

Date of Application: _____

1. DEVELOPMENT NAME & LOCATION <i>(For scattered site developments, all sites must have common financing.)</i>

- A. Development Name: _____
- B. Development Address: _____ County: _____
City: _____ State: _____ Zip Code: _____
- C. Special Set-Aside, if any, from which Tax Credits requested: ☐ Non-profit ☐ PHA ☐ Small Development
- D. Development Type (check one): ☐ New Construction ☐ Rehabilitation
☐ Scattered Site ☐ Acquisition and Rehabilitation

2. UNIT INFORMATION

- A. Total number of residential buildings proposed: _____
- B. Total number of residential units proposed: _____
- C. Applicable Fraction – Percent of residential units in each building that will be rent restricted and occupied by low income tenants: _____% *(complete and submit **Attachment 1 and Attachment 1A**)*
- D. Total number of residential units to be restricted for low income tenants: _____ *(complete and submit **Attachment 2**)*
- E. Total number of market rate residential units: _____ *(complete and submit **Attachment 3**)*

3. APPLICANT/OWNERSHIP ENTITY

- A. Name and Address of Ownership Entity *(This is the entity to whom tax credits may be awarded and should be the same name identified on the Carryover Allocation document):*

Name: _____

Street Address: _____

City: _____ State: _____ Zip Code: _____

Telephone: (____) _____ Fax: (____) _____ E-Mail: _____

B. The Ownership Entity (*check only one and complete*):

- ☐ is validly formed and currently in existence in the State of _____ (*Attach a certificate of existence for Ownership Entity dated not more than 30 days prior to the date of this Application*)

C. Ownership Entity Information (*check only one and complete all information*)

Type of Ownership Entity:

Tax ID Number:

- | | |
|--|-------|
| <input type="checkbox"/> Limited Partnership (<i>Complete and submit Attachment 4A</i>) | _____ |
| <input type="checkbox"/> General Partnership (<i>Complete and submit Attachment 4A</i>) | _____ |
| <input type="checkbox"/> Limited Liability Partnership (<i>Complete and submit Attachment 4A</i>) | _____ |
| <input type="checkbox"/> Limited Liability Corporation (<i>Complete and submit Attachment 4C</i>) | _____ |
| <input type="checkbox"/> Corporation (<i>Complete and submit Attachment 4B</i>) | _____ |
| <input type="checkbox"/> Individual (<i>use social security number</i>) | _____ |

D. Contact Person for Ownership Entity is: (*One Only*)

Name: _____

Street Address: _____

City: _____ State: _____ Zip Code: _____

Telephone: (____) _____ Fax: (____) _____

E-Mail Address: _____

4. DEVELOPER ENTITY

A. Name and Address of Developer

Name: _____

Street Address: _____

City: _____ State: _____ Zip Code: _____

Telephone: (____) _____ Fax: (____) _____

B. Developer Entity information (*check only one and complete all information*):

Type of Developer Entity:

Tax ID Number:

- | | |
|--|-------|
| <input type="checkbox"/> Limited Partnership (<i>Complete and submit Attachment 5A</i>) | _____ |
| <input type="checkbox"/> General Partnership (<i>Complete and submit Attachment 5A</i>) | _____ |
| <input type="checkbox"/> Limited Liability Partnership (<i>Complete and submit Attachment 5A</i>) | _____ |
| <input type="checkbox"/> Limited Liability Corporation (<i>Complete and submit Attachment 5C</i>) | _____ |
| <input type="checkbox"/> Corporation (<i>Complete and submit Attachment 5B</i>) | _____ |
| <input type="checkbox"/> Individual (<i>use social security number</i>) | _____ |

5. OTHER DEVELOPMENT PARTICIPANTS
--

A. *Complete and submit **Attachment 6***

B. Does the Contractor, the Management Company, the Sponsoring Organization, the Consultant, the Tax Counsel, the Tax Accountant, and/or the Architect, as identified in Attachment 6, the syndicator/equity provider identified in Attachment 12, or any individual directly or indirectly involved with any such entity have any direct or indirect relationship (personal or business) with or interest in any of the following:

1. Ownership Entity identified in Section 3 of this Final Application: ☐ Yes ☐ No
2. Developer identified in Section 4 of this Final Application: ☐ Yes ☐ No
3. Any individual directly or indirectly involved with the Ownership Entity: ☐ Yes ☐ No
4. Any individual directly or indirectly involved with the Developer: ☐ Yes ☐ No
5. Any other entity identified on Attachment 6: ☐ Yes ☐ No
6. Any individual directly or indirectly involved with any other entity identified on Attachment 6: ☐ Yes ☐ No

C. Does the Ownership Entity identified in Section 3 of this Final Application or any individual identified on Attachment 4A or 4B or 4C have any direct or indirect relationship (personal or business) with or interest in any of the following:

1. Developer identified in Section 4 of this Final Application: ☐ Yes ☐ No
2. Any individual directly or indirectly involved with the Developer: ☐ Yes ☐ No
3. Any entity identified on Attachment 6: ☐ Yes ☐ No
4. Any individual directly or indirectly involved with the syndicator/equity provider: ☐ Yes ☐ No
5. Any individual directly or indirectly involved with any entity identified on Attachment 6: ☐ Yes ☐ No

D. Does the Developer identified in Section 4 of this Final Application or any individual identified on Attachment 5A or 5B or 5C have any direct or indirect (personal or business) with or interest in any of the following:

1. Ownership Entity identified in Section 3 of this Final Application: ☐ Yes ☐ No
2. Any individual directly or indirectly involved with Ownership Entity: ☐ Yes ☐ No
3. Any entity identified on Attachment 6: ☐ Yes ☐ No
5. Any individual directly or indirectly involved with any entity identified on Attachment 6: ☐ Yes ☐ No
4. Any individual directly or indirectly involved with the syndicator/equity provider: ☐ Yes ☐ No

E. **Attach as many additional pages as necessary to explain all “Yes” responses in section 5B or 5C or 5D of this Final Application.**

6. DEVELOPMENT INFORMATION

A. Type of Housing

- | | |
|--|---|
| <input type="checkbox"/> Multifamily Housing | <input type="checkbox"/> Transitional Housing |
| <input type="checkbox"/> Single Room Occupancy Housing | <input type="checkbox"/> Congregate Care Facility |
| <input type="checkbox"/> Housing for the Elderly | <input type="checkbox"/> Assisted Living Facility |
| <input type="checkbox"/> Single Family Dwelling | <input type="checkbox"/> Other _____ |

B. Is any building in the Development with four or fewer units occupied or to be occupied by the owner or a person related to the owner? ☐ Yes ☐ No

C. Following rehabilitation or construction, will all rental residential units for low-income households:

be in a decent, safe and sanitary condition suitable for occupancy by these households:

- ☐ Yes ☐ No

be comparable in terms of construction quality and amenities to market rent units in the Development:

- ☐ Yes ☐ No

D. Ancillary Facilities - describe all ancillary facilities included in the Development.

Accessory Buildings & Area: _____

Recreational Facilities: _____

Commercial Facilities: _____

Common Areas: _____

Kitchen/Dining Facilities: _____

Clinic/Medical/Nursing Facilities: _____

Other: _____

E. Are services to be provided to residents in the Development? ☐ Yes ☐ No

If yes, describe all services to be provided:

F. Will current tenants be relocated for this Development? ☐ Yes ☐ No

If yes, describe relocation assistance to be provided: _____

7. SECTION 42 IRREVOCABLE SET-ASIDE ELECTION

Elect one of the following minimum set-asides as required in Section 42(g)(1):

- ☐ **20%** of the units in the proposed Development are irrevocably designated for individuals whose income is **50%** or less of the area median gross income. (*If this election is made, all non-market rate units will be restricted to tenants whose income is 50% or less of the area median gross income.*)
- ☐ **40%** of the units in the proposed Development are irrevocably designated for individuals whose income is **60%** or less of the area median gross income.

8. ACQUISITION INFORMATION

- A. Name of Seller: _____
Street Address: _____
City: _____ State: _____ Zip Code: _____
Telephone: (____) _____ Fax: (____) _____
- B. Number of parcels or tracts of land making up the site for the proposed Development: _____
- C. Are all parcels or tracts of land contiguous? ☐ Yes ☐ No
- D. Exact area of site in acres: _____
- E. Total acquisition cost of all tracts and/or parcels making up the site (from recorded deed or as specified in purchase contract or option): \$ _____
- F. Date of site acquisition by the Ownership Entity or proposed date of site acquisition by the Ownership Entity: _____
- G. How long did the seller(s) own the tracts and/or parcels making up the site? _____
- H. Does the seller or any individual involved with the seller (directly or indirectly) have any direct or indirect relationship (personal or business) with or interest in the Ownership Entity, the Developer or any individual involved (directly or indirectly) with the Ownership Entity or Developer? ☐ Yes ☐ No
- If yes, specify the nature of the relationship(s): _____

9. RENTAL ASSISTANCE

A. Do or will tenants in the development receive or benefit from rental assistance? ☐ Yes ☐ No

B. If yes, list the type of rental assistance:

☐ Section 8 New Construction or
Substantial Rehabilitation

☐ Section 8 Development
Based Assistance

☐ Section 8 Moderate
Rehabilitation

☐ RHCDS (formerly FmHA) 515 Rental
Assistance

☐ Section 8 Tenant Based
Vouchers

☐ Other federal, state, or local assistance (please describe) _____

C. Number of units receiving Assistance: _____

D. Number of years remaining on the Rental Assistance contract: _____

10. MONTHLY UTILITY ALLOWANCE CALCULATIONS

Complete and submit Attachment 7.

11. SOURCE OF FUNDS

Complete and submit Attachment 8.

12. CONSTRUCTION FINANCING

Complete and submit Attachment 9 and Attachment 11, if applicable.

13. PERMANENT FINANCING

Complete and submit Attachment 10 and Attachment 11, if applicable.

14. SYNDICATION INFORMATION

Complete and submit Attachment 12.

15. ANNUAL EXPENSE INFORMATION

Complete and submit Attachment 13.

16. DEVELOPMENT SCHEDULE

Complete and submit Attachment 14.

17. DEVELOPMENT COSTS

*Complete and submit **Attachment 15.***

18. CALCULATION OF POTENTIAL TAX CREDITS

*Complete and submit **Attachment 16.***

19. Eligibility

ALL INFORMATION PROVIDED AND MATERIALS SUBMITTED MUST BE IN ACCORDANCE WITH THE QAP. REFER TO THE QAP FOR MORE INFORMATION ABOUT ELIGIBILITY REQUIREMENTS.

A. SET-ASIDES – check the Set-Aside or Set-Asides from which tax credits are being requested and include legible copies of all items listed for each Set-Aside selected:

☐ Non-Profit Set-Aside:

1. copy of IRS 501(c)(3) or 501(c)(4) letter for non-profit entity;
2. original certificate of existence for non-profit entity from Tennessee Secretary of State dated not more than thirty days prior to the date of this Final Application;
3. original opinion of counsel regarding Section 42(h)(5) in the form and with the substance of **Attachment 17A** or **Attachment 17B**, as applicable; and
4. evidence of non-profit entity fostering low income housing in Tennessee for two years prior to the date of this application in the form and with the substance of **Attachment 18**

☐ PHA Set-Aside:

1. Original opinion of counsel regarding eligibility for the PHA set-aside in the form and with the substance of **Attachment 26A**, **Attachment 26B**, **Attachment 26C**, or **Attachment 26D**, as applicable.
2. If the completed development involved HOPE VI funds, the following are required:
 - a. Copy of form HUD-1044 identifying the Public Housing Authority receiving the Hope VI grant;
 - b. Letter from Executive Director of identified Public Housing Authority in the form and with the substance of Attachment 27;
 - c. A copy of the HUD approved redevelopment plan.

☐ Small Development Set-Aside: Number of units reflected in Section 2 and on Attachment 1 of this Final Application must be 25 units or less.

☐ Urban Set-Aside: County identified in Section 1 of this Final Application must be on Exhibit 1 under heading “Counties in Urban Set-Aside”

☐ Rural Set-Aside: County identified in Section 1 of this Final Application must be on Exhibit 1 under heading “Counties in Rural Set-Aside”

- B. ELIGIBLE DEVELOPMENT – *Complete and submit an original opinion letter on Tax Counsel’s letterhead in the form and with the substance of **Attachment 20**, including the accompanying form of Certificate to **Attachment 20**.*

In addition, check all of the following that apply:

- ☐ Existing properties were acquired for the Development and acquisition/rehabilitation credits are requested.
- ☐ The Development has or will have development based subsidies under the Section 8 Moderate Rehabilitation program. (*Ineligible Development – do not submit Application*)
- ☐ The Development or the property on which the Development is located is part of a “Bargain Sale” with a “step-up” in sales price paid to an intervening not-for-profit entity. (*Ineligible Development – do not submit Application*)
- ☐ The Development will contain units that will not be for use by the general public. (*Ineligible Development – do not submit Application*)
- ☐ The Development will provide continual or frequent nursing, medical or psychiatric services. (*Ineligible Development – do not submit Application*)
- ☐ None of the above apply to the proposed Development

- C. EXISTING, INCREMENTAL AND NEW DEVELOPMENTS - The proposed Development is (*See the QAP for definitions of these terms and check only one*):

- ☐ an “existing” project
- ☐ an “incremental” project
- ☐ a “new” project

- D. DEVELOPMENT PARTICIPANTS - *Complete and submit an **Attachment 22** for each individual identified in Section 3 of this Final Application and in Attachment 4A or 4B or 4C and in Attachment 5A, or 5B or 5C.*

- E. PROPERTY CONTROL – A document from the list in 1 below must be attached to demonstrate property control (*documents attached must be fully executed, include the legal description of property on which the Development will be located, and meet all requirements of the QAP*):

Check which one of the following is attached (*must meet requirements of the QAP*):

Recorded instrument of conveyance:

- ☐ Warranty deed
- ☐ Quitclaim deed
- ☐ Trustee deed
- ☐ Court order
- ☐ 99 Year ground lease
- ☐ Eminent domain

**2005 LIHTC ATTACHMENT 1: DETERMINATION OF
APPLICABLE FRACTION**

	Total # Residential Rental Units	# Units Set Aside for Low Income	% Units Set Aside for Low Income	Total Floor Space of Residential Rental Units	Total Floor Space Set Aside for Low Income	% Floor Space Set Aside for Low Income	Applicabl e Fraction*	Provide the full address for each building as it is expected to appear on the 8609 form and LIHTC Verification Form by Building.
BLDG 1								
BLDG 2								
BLDG 3								
BLDG 4								
BLDG 5								
BLDG 6								
BLDG 7								
BLDG 8								
BLDG 9								
BLDG 10								
BLDG 11								
BLDG 12								
BLDG 13								
BLDG 14								
BLDG 15								
BLDG 16								
BLDG 17								
BLDG 18								
BLDG 19								
BLDG 20								

2005 LIHTC ATTACHMENT 1: DETERMINATION OF APPLICABLE FRACTION

	Total # Residential Rental Units	# Units Set Aside for Low Income	% Units Set Aside for Low Income	Total Floor Space of Residential Rental Units	Total Floor Space Set Aside for Low Income	% Floor Space Set Aside for Low Income	Applicable Fraction*	Provide the full address for each building as it is expected to appear on the 8609 form and LIHTC Verification Form by Building.
BLDG 21								
BLDG 22								
BLDG 23								
BLDG 24								
BLDG 25								
BLDG 26								
BLDG 27								
BLDG 28								
BLDG 29								
BLDG 30								
BLDG 31								
BLDG 32								
BLDG 33								
BLDG 34								
BLDG 35								

*Applicable Fraction is the smaller of the unit fraction (% Units Set Aside for Low Income) or the floor space fraction (% Floor Space Set Aside for Low Income).

TOTAL LOW INCOME RESIDENTIAL SQUARE FOOTAGE _____

TOTAL MARKET RATE RESIDENTIAL SQUARE FOOTAGE _____

TOTAL COMMON SQUARE FOOTAGE _____

TOTAL COMMERCIAL SQUARE FOOTAGE _____

TOTAL SQUARE FOOTAGE IN DEVELOPMENT _____

TOTAL HEATED RESIDENTIAL SQUARE FOOTAGE IN DEVELOPMENT _____

ATTACHMENT 1A: DEVELOPMENT CONSTRUCTION DATA

A. Type of construction:

- ☐ Frame / combustible
- ☐ Masonry / noncombustible

B. Number of stories in a typical building: _____

C. Shape of footprint of a typical building:

- ☐ Square
- ☐ Rectangular
- ☐ Irregular (sketch footprint if necessary)

D. Perimeter of a typical building in linear feet: _____

E. Height of a typical building: _____

F. Are any buildings equipped with fire extinguishing sprinkler systems?

- ☐ Yes

If yes, how many _____

- ☐ No

G. Are any buildings equipped with elevators?

- ☐ Yes

If yes, how many _____

- ☐ No

H. If development is REHABILITATION:

Age of property: _____ years

Effective age* of property PRIOR TO tax credit rehabilitation: _____ years

* **Effective age is actual age less any years that have been taken off by face-lifting, structural reconstruction, removal of functional inadequacies, etc.** Explain all steps that have been taken to arrive at the effective age.

ATTACHMENT 2: UNIT INFORMATION
LOW-INCOME UNITS ONLY

UNITS SET ASIDE FOR TENANTS AT 50% OF MEDIAN INCOME

BDR SIZE	# OF UNITS	SQ. FT. PER UNIT	TOTAL SQ FTG.	MONTHLY RENT PER UNIT	TOTAL MONTHLY RENT
_____ BDR	_____	_____	_____	\$ _____	\$ _____
_____ BDR	_____	_____	_____	\$ _____	\$ _____
_____ BDR	_____	_____	_____	\$ _____	\$ _____
_____ BDR	_____	_____	_____	\$ _____	\$ _____
_____ BDR	_____	_____	_____	\$ _____	\$ _____
_____ BDR	_____	_____	_____	\$ _____	\$ _____
TOTALS	_____	_____	_____	\$ _____	\$ _____

UNITS SET ASIDE FOR TENANTS AT 60% OF MEDIAN INCOME

BDR SIZE	# OF UNITS	SQ. FT. PER UNIT	TOTAL SQ FTG.	MONTHLY RENT PER UNIT	TOTAL MONTHLY RENT
_____ BDR	_____	_____	_____	\$ _____	\$ _____
_____ BDR	_____	_____	_____	\$ _____	\$ _____
_____ BDR	_____	_____	_____	\$ _____	\$ _____
_____ BDR	_____	_____	_____	\$ _____	\$ _____
_____ BDR	_____	_____	_____	\$ _____	\$ _____
_____ BDR	_____	_____	_____	\$ _____	\$ _____
TOTALS	_____	_____	_____	\$ _____	\$ _____

Other Income Source: _____

Amount per month: \$ _____

Less Vacancy Allowance: _____% (_____)

Total Monthly Income (Units set aside for low income only): \$ _____

Estimated annual percentage increase in annual development income? _____ %

ATTACHMENT 3: UNIT INFORMATION
MARKET RATE UNITS ONLY

BDR SIZE	# OF UNITS	SQ. FT. PER UNIT	TOTAL SQ FTG.	MONTHLY RENT PER UNIT	TOTAL MONTHLY RENT
_____ BDR	_____	_____	_____	\$ _____	\$ _____
_____ BDR	_____	_____	_____	\$ _____	\$ _____
_____ BDR	_____	_____	_____	\$ _____	\$ _____
_____ BDR	_____	_____	_____	\$ _____	\$ _____
_____ BDR	_____	_____	_____	\$ _____	\$ _____
_____ BDR	_____	_____	_____	\$ _____	\$ _____
TOTALS	_____	_____	_____	\$ _____	\$ _____

Other Income Source: _____

Amount per month: \$ _____

Less Vacancy Allowance: _____% (_____)

Total Monthly Income (Market Rate Units only): \$ _____

Estimated annual percentage increase in annual development income? _____%

**ATTACHMENT 4A: TYPE OF OWNERSHIP ENTITY—
LIMITED PARTNERSHIP OR GENERAL PARTNERSHIP OR
REGISTERED LIMITED LIABILITY PARTNERSHIP**

NAME OF OWNERSHIP ENTITY: _____

1. A. Number of general partners of Ownership Entity: _____

1. B. Is each general partner a natural person?

☐ yes (*complete 1.C. below only*)

☐ no (*complete 1.C. below, then go to 2. below*)

1. C. Provide all of the following for **each general partner** of the Ownership Entity (*attach additional pages if needed to provide complete information*).

(i) Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual; ☐ partnership (*complete 2.A. below*);

☐ corporation (*complete 2.B. below*); ☐ limited liability company (*complete 2.C. below*)

State of Formation: _____

(ii) Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual; ☐ partnership (*complete 2.A. below*);

☐ corporation (*complete 2.B. below*); ☐ limited liability company (*complete 2.C. below*)

State of Formation: _____

(iii) Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual; ☐ partnership (*complete 2.A. below*);

☐ corporation (*complete 2.B. below*); ☐ limited liability company (*complete 2.C. below*)

State of Formation: _____

2. A. If any general partner identified in 1.C. above is itself a partnership (limited, general, or limited liability), provide all of the following for each general partner of any general partner identified as a partnership in 1.C. (*attach additional pages if needed to provide complete information*).

(i) Name of General Partner: _____

Address: _____

Telephone: (____)_____ Ownership: _____%

Type of entity: ☐ individual; ☐ partnership (*complete 3.A.(i) below*);

☐ corporation (*complete 3.A.(ii) below*); ☐ limited liability company (*complete 3.A.(iii) below*)

State of Formation: _____

(ii) Name of General Partner: _____

Address: _____

Telephone: (____)_____ Ownership: _____%

Type of entity: ☐ individual; ☐ partnership (*complete 3.A.(i) below*);

☐ corporation (*complete 3.A.(ii) below*); ☐ limited liability company (*complete 3.A.(iii) below*)

State of Formation: _____

(iii) Name of General Partner: _____

Address: _____

Telephone: (____)_____ Ownership: _____%

Type of entity: ☐ individual; ☐ partnership (*complete 3.A.(i) below*);

☐ corporation (*complete 3.A.(ii) below*); ☐ limited liability company (*complete 3.A.(iii) below*)

State of Formation: _____

2. B. If any general partner identified in 1.C. above is itself a corporation, provide all of the following information for **each of the following**: (i) all officers, (ii) all directors and (iii) all stockholders with a 10% interest or more in each such corporation identified as a general partner in 1.C. (*complete 3.B.(i) if any officer, director and/or stockholder is a partnership; complete 3.B.(ii) if any office, director and/or stockholder listed below is a corporation and/or complete 3.B.(iii) if any officer, director and/or stockholder listed below is a limited liability company*). (Attach additional pages if needed to provide complete information).

OFFICERS	DIRECTORS	STOCKHOLDERS
Name: _____ Title: _____ Type of Entity: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Title: _____ Type of Entity: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Title: _____ Type of Entity: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____

2. C. If any general partner identified in 1.C. above is itself a limited liability company, provide all of the following information for **each of the following**: (i) all governors, (ii) all members and (iii) all managers of each limited liability company identified as a general partner in 1.C. (*complete 3.C.(i) if any member and/or manager is a partnership; complete 3.C.(ii) if any member and/or manager listed below is a corporation and/or complete 3.C.(iii) if any member and/or manger listed below is a limited liability company*). (attach additional pages if needed to provide complete information)

GOVERNORS	MEMBERS	MANAGERS
Name: <hr/>	Name: <hr/>	Name: <hr/>
Address: <hr/>	Type of Entity: <hr/>	Type of Entity: <hr/>
<hr/>	Address: <hr/>	State of Formation: <hr/>
Telephone No.: <hr/>	<hr/>	Address: <hr/>
	Telephone No.: <hr/>	<hr/>
		Telephone No.: <hr/>
Name: <hr/>	Name: <hr/>	Name: <hr/>
Address: <hr/>	Type of Entity: <hr/>	Type of Entity: <hr/>
<hr/>	Address: <hr/>	State of Formation: <hr/>
Telephone No.: <hr/>	<hr/>	Address: <hr/>
	Telephone No.: <hr/>	<hr/>
		Telephone No.: <hr/>
Name: <hr/>	Name: <hr/>	Name: <hr/>
Address: <hr/>	Type of Entity: <hr/>	Type of Entity: <hr/>
<hr/>	Address: <hr/>	State of Formation: <hr/>
Telephone No.: <hr/>	<hr/>	Address: <hr/>
	Telephone No.: <hr/>	<hr/>
		Telephone No.: <hr/>

3. A. (i) If any general partner identified in 2.A. above is itself a partnership (limited, general, or limited liability), provide all of the following information for each general partner of any general partner identified as a partnership in 2.A. (attach additional pages if needed to provide complete information).

a. Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual; ☐ partnership; ☐ corporation; ☐ limited liability company

State of Formation: _____

b. Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual; ☐ partnership; ☐ corporation; ☐ limited liability company

State of Formation: _____

c. Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual; ☐ partnership; ☐ corporation; ☐ limited liability company

State of Formation: _____

3. A. (ii) If any general partner identified in 2.A. above is itself a corporation, provide all of the for **each of the following:** (i) all officers, (ii) all directors and (iii) all stockholders with a 10% interest or more in each general partner identified as a corporation in 2.A. (*attach additional pages if needed to provide complete information*).

OFFICERS	DIRECTORS	STOCKHOLDERS
Name: _____ Title: _____ Type of Entity: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Type of Entity: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Type of Entity: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____

3. A. (iii) If any general partner identified in 2.A. above is itself a limited liability company, provide all of the following information for **each of the following**: (i) all governors, (ii) all members and (iii) all managers of each general partner identified as a limited liability company in 2.A. (*attach additional pages if needed to provide complete information*).

GOVERNORS	MEMBERS	MANAGERS
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____

3. B (i) If any officer, director and/or stockholder identified in 2.B. above is itself a partnership (limited, general, or limited liability), provide all of the following information for each general partner of each officer, director and stockholder identified as a partnership in 2.B. (*attach additional pages if needed to provide complete information*).

- a. Name of General Partner: _____
- Address: _____
- Telephone: (_____)_____ Ownership: _____%
- Type of entity: ☐ individual; ☐ partnership; ☐ corporation; ☐ limited liability company
- State of Formation: _____
- b. Name of General Partner: _____
- Address: _____
- Telephone: (_____)_____ Ownership: _____%
- Type of entity: ☐ individual; ☐ partnership; ☐ corporation; ☐ limited liability company
- State of Formation: _____
- c. Name of General Partner: _____
- Address: _____
- Telephone: (_____)_____ Ownership: _____%
- Type of entity: ☐ individual; ☐ partnership; ☐ corporation; ☐ limited liability company
- State of Formation: _____

3. B. (ii) If any officer, director and/or stockholder identified in 2.B. above is itself a corporation, provide all of the following information for **each of the following**: (i) all officers, (ii) all directors and (iii) all stockholders with a 10% interest or more in each officer, director and/or stockholder identified as a corporation in 2.B. (*attach additional pages if needed to provide complete information*).

OFFICERS	DIRECTORS	STOCKHOLDERS
Name: _____ Title: _____ Type of Entity: _____ Address: _____ _____ Telephone No.: _____ _____ Name: _____ Title: _____ Type of Entity: _____ Address: _____ _____ Telephone No.: _____ _____ Name: _____ Title: _____ Type of Entity: _____ Address: _____ _____ Telephone No.: _____ _____ Name: _____ Title: _____ Type of Entity: _____ Address: _____ _____ Telephone No.: _____ _____	Name: _____ Type of Entity: _____ Address: _____ _____ Telephone No.: _____ _____ Name: _____ Type of Entity: _____ Address: _____ _____ Telephone No.: _____ _____ Name: _____ Type of Entity: _____ Address: _____ _____ Telephone No.: _____ _____ Name: _____ Type of Entity: _____ Address: _____ _____ Telephone No.: _____ _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____ _____ Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____ _____ Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____ _____

3. B. (iii) If any officer, director and/or stockholder identified in 2.B. above is itself a limited liability company, provide all of the following information for **each of the following**: (i) all governors, (ii) all members and (iii) all managers of each officer, director and/or stockholder identified as a limited liability company in 2.B. (*attach additional pages if needed to provide complete information*).

GOVERNORS

Name:

Address:

Telephone No.:

Name:

Address:

Telephone No.:

Name:

Address:

Telephone No.:

MEMBERS

Name:

Type of Entity:

Address:

Telephone No.:

Name:

Type of Entity:

Address:

Telephone No.:

Name:

Type of Entity:

Address:

Telephone No.:

MANAGERS

Name:

Type of Entity:

State of Formation:

Address:

Telephone No.:

Name:

Type of Entity:

State of Formation:

Address:

Telephone No.:

Name:

Type of Entity:

State of Formation:

Address:

Telephone No.:

3. C. (i) If any member and/or manager identified in 2.C. above is itself a partnership (limited, general, or limited liability), provide all of the following information for **each general partner** of any member and/or manager identified as a partnership in 2.C. (*attach additional pages if needed to provide complete information*).

a. Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual; ☐ partnership; ☐ corporation; ☐ limited liability company

State of Formation: _____

b. Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual; ☐ partnership; ☐ corporation; ☐ limited liability company

State of Formation: _____

c. Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual; ☐ partnership; ☐ corporation; ☐ limited liability company

State of Formation: _____

3. C. (ii) If any member and/or manager identified in 2.C. above is itself a corporation, provide all of the following information for **each of the following**: (i) all officers, (ii) all directors and (iii) all stockholders with a 10% interest or more in any member and/or manager identified as a corporation in 2.C. (*attach additional pages if needed to provide complete information*).

OFFICERS	DIRECTORS	STOCKHOLDERS
Name: _____ Title: _____ Type of Entity: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Type of Entity: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Type of Entity: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____

3. C. (iii) If any member and/or manager identified in 2.C. above is itself a limited liability company, provide all of the following information for **each of the following**: (i) all governors, (ii) all members and (iii) all managers of any member and/or manager identified as a limited liability company in 2.C. (*attach additional pages if needed to provide complete information*).

GOVERNORS	MEMBERS	MANAGERS
Name: _____	Name: _____	Name: _____
Address: _____ _____	Type of Entity: _____	Type of Entity: _____
Telephone No.: _____	Address: _____ _____	State of Formation: _____
	Telephone No.: _____ _____	Address: _____ _____
		Telephone No.: _____ _____
Name: _____	Name: _____	Name: _____
Address: _____ _____	Type of Entity: _____	Type of Entity: _____
Telephone No.: _____ _____	Address: _____ _____	State of Formation: _____
	Telephone No.: _____ _____	Address: _____ _____
		Telephone No.: _____ _____
Name: _____	Name: _____	Name: _____
Address: _____ _____	Type of Entity: _____	Type of Entity: _____
Telephone No.: _____ _____	Address: _____ _____	State of Formation: _____
	Telephone No.: _____ _____	Address: _____ _____
		Telephone No.: _____ _____

**ATTACHMENT 4B: TYPE OF OWNERSHIP ENTITY—
CORPORATION**

NAME OF OWNERSHIP ENTITY: _____

1. Provide all of the following information for **each of the following:** (i) all officers, (ii) all directors and (iii) all stockholders with a 10% interest or more in the corporation that is the Ownership Entity (*complete 2.A. below if any officer, director and/or stockholder is a partnership; complete 2.B. below if any officer, director and/or stockholder is a corporation; and/or complete 2.C. below if any officer, director and/or stockholder is a limited liability company*). (*attach additional pages if needed to provide complete information*)

OFFICERS	DIRECTORS	STOCKHOLDERS
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____

2. A. If any officer, director and/or stockholder identified in 1. above is itself a partnership (limited, general, or limited liability), provide all of the following information for each general partner of any officer, director and/or stockholder identified as a partnership in 1. (*attach additional pages if needed to provide complete information*).

(i) Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual; ☐ partnership (*complete 3.A.(i). below*);

☐ corporation (*complete 3.A.(ii). below*); ☐ limited liability company (*complete 3.A.(iii). below*)

State of Formation: _____

(ii) Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual; ☐ partnership (*complete 3.A.(i). below*);

☐ corporation (*complete 3.A.(ii). below*); ☐ limited liability company (*complete 3.A.(iii). below*)

State of Formation: _____

(iii) Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual; ☐ partnership (*complete 3.A.(i). below*);

☐ corporation (*complete 3.A.(ii). below*); ☐ limited liability company (*complete 3.A.(iii). below*)

State of Formation: _____

2. B. If any officer, director and/or stockholder identified in 1. above is a corporation, provide all of the following information for **each of the following**: (i) all officers, (ii) all directors and (iii) all stockholders with a 10% interest or more in each officer, director and/or stockholder identified as a corporation in 1. (*complete 3.B.(i) if any officer, director and/or stockholder identified below is a partnership; complete 3.B.(ii) if any officer, director and/or stockholder identified below is a corporation; and/or complete 3.B.(iii) if any officer, director, and/or stockholder identified below is a limited liability company*). (attach additional pages if needed to provide complete information)

OFFICERS	DIRECTORS	STOCKHOLDERS
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____

2. C. If any officer, director and/or stockholder identified in 1. above is a limited liability company, provide all of the following information for **each of the following**: (i) all governors, (ii) all members and (iii) all managers of each officer, director and/or stockholder identified as a limited liability company in 1. (*complete 3.C.(i) if any member and/or manager identified below is a partnership; complete 3.C.(ii) if any member and/or manager identified below is a corporation; and/or complete 3.C.(iii) if any member and/or manager identified below is a limited liability company*). (attach additional pages if needed to provide complete information)

GOVERNORS	MEMBERS	MANAGERS
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____

3. A. (i) If any general partner identified in 2.A. above is itself a partnership (limited, general or limited liability), provide all of the following information for each general partner of any general partner identified as a partnership in 2.A. (attach additional pages if needed to provide complete information).

a. Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual; ☐ partnership; ☐ corporation; ☐ limited liability company

State of Formation: _____

b. Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual; ☐ partnership; ☐ corporation; ☐ limited liability company

State of Formation: _____

c. Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual; ☐ partnership; ☐ corporation; ☐ limited liability company

State of Formation: _____

3. A. (ii) If any general partner identified in 2.A. above is itself a corporation, provide all of the following information for **each of the following**: (i) all officers, (ii) all directors and (iii) all stockholders with a 10% interest or more in each general partner identified as a corporation in 2.A. (*attach additional pages if needed to provide complete information*).

OFFICERS	DIRECTORS	STOCKHOLDERS
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____

3. A. (iii) If any general partner identified in 2.A. above is itself a limited liability company, provide the **name, address, telephone number** and **type of entity** (i.e. partnership, corporation, limited liability company or individual) for **each of the following**: (i) all governors, (ii) all members and (iii) all managers of each general partner identified as a limited liability company in 2.A. (attach additional pages if needed to provide complete information).

GOVERNORS	MEMBERS	MANAGERS
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____

3. B (i) If any officer, director and/or stockholder identified in 2.B. above is itself a partnership (limited, general or limited liability), provide all of the following information for **each general partner** of each officer, director and/or stockholder identified as a partnership in 2.B. (*attach additional pages if needed to provide complete information*).

- a. Name of General Partner: _____
- Address: _____
- Telephone: (_____)_____ Ownership: _____%
- Type of entity: ☐ individual; ☐ partnership; ☐ corporation; ☐ limited liability company
- State of Formation: _____
- b. Name of General Partner: _____
- Address: _____
- Telephone: (_____)_____ Ownership: _____%
- Type of entity: ☐ individual; ☐ partnership; ☐ corporation; ☐ limited liability company
- State of Formation: _____
- c. Name of General Partner: _____
- Address: _____
- Telephone: (_____)_____ Ownership: _____%
- Type of entity: ☐ individual; ☐ partnership; ☐ corporation; ☐ limited liability company
- State of Formation: _____

3. B. (ii) If any officer, director and/or stockholder identified in 2.B. above is itself a corporation, provide all of the following information for **each of the following**: (i) all officers, (ii) all directors and (iii) all stockholders with a 10% interest or more in each officer, director and/or stockholder identified as a corporation in 2.B. (*attach additional pages if needed to provide complete information*).

OFFICERS	DIRECTORS	STOCKHOLDERS
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____

3. B. (iii) If any officer, director and/or stockholder identified in 2.B. above is itself a limited liability company, provide all of the following information for **each of the following**: (i) all governors, (ii) all members and (iii) managers of each officer, director and/or stockholder identified as a limited liability company in 2.B. (*attach additional pages if needed to provide complete information*).

GOVERNORS	MEMBERS	MANAGERS
Name: _____	Name: _____	Name: _____
Address: _____ _____	Type of Entity: _____	Type of Entity: _____
Telephone No.: _____	State of Formation: _____	State of Formation: _____
	Address: _____ _____	Address: _____ _____
	Telephone No.: _____	Telephone No.: _____
Name: _____	Name: _____	Name: _____
Address: _____ _____	Type of Entity: _____	Type of Entity: _____
Telephone No.: _____	State of Formation: _____	State of Formation: _____
	Address: _____ _____	Address: _____ _____
	Telephone No.: _____	Telephone No.: _____
Name: _____	Name: _____	Name: _____
Address: _____ _____	Type of Entity: _____	Type of Entity: _____
Telephone No.: _____	State of Formation: _____	State of Formation: _____
	Address: _____ _____	Address: _____ _____
	Telephone No.: _____	Telephone No.: _____
	Name: _____	Name: _____
	Type of Entity: _____	Type of Entity: _____
	State of Formation: _____	State of Formation: _____
	Address: _____ _____	Address: _____ _____
	Telephone No.: _____	Telephone No.: _____

3. C. (i) If any member and/or manager identified in 2.C. above is itself a partnership (limited, general or limited liability), provide all of the following information for **each general partner** of each member and/or manager identified as a partnership in 2.C. (*attach additional pages if needed to provide complete information*).

a. Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual; ☐ partnership; ☐ corporation; ☐ limited liability company

State of Formation: _____

b. Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual; ☐ partnership; ☐ corporation; ☐ limited liability company

State of Formation: _____

c. Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual; ☐ partnership; ☐ corporation; ☐ limited liability company

State of Formation: _____

3. C. (ii) If any member and/or manager identified in 2.C. above is itself a corporation, provide all of the following information for **each of the following**: (i) all officers, (ii) all directors and (iii) stockholders with a 10% interest or more in each member and/or manager identified as a corporation in 2.C. (*attach additional pages if needed to provide complete information*).

OFFICERS	DIRECTORS	STOCKHOLDERS
Name: _____ Title: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Title: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Title: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____

3. C. (iii) If any member and/or manager identified in 2.C. above is itself a limited liability company, provide all of the following information for **each of the following**: (i) all governors, (ii) all members and (iii) all managers of each member and/or manager identified as a limited liability company in 2.C. (*attach additional pages if needed to provide complete information*).

GOVERNORS	MEMBERS	MANAGERS
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____

**ATTACHMENT 4C: TYPE OF OWNERSHIP ENTITY—
LIMITED LIABILITY COMPANY**

NAME OF OWNERSHIP ENTITY: _____

1. Provide all of the following information for **each of the following**: (i) all governors, (ii) all members and (iii) all managers of the Ownership Entity (*complete 2.A. if any member and/or manager identified below is a partnership; complete 2.B. if any member and/or manager identified below is a corporation; and/or complete 2.C. if any member and/or manager identified below is a limited liability company*). (attach additional pages if needed to provide complete information)

GOVERNORS	MEMBERS	MANAGERS
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____

2. A. If any member and/or manager identified in 1. above is itself a partnership (limited, general, or limited liability), provide all of the following information for each general partner of any member and/or manager identified as a partnership in 1. (attach additional pages if needed to provide complete information).

(i.) Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual; ☐ partnership (complete 3.A.(i) below)

☐ corporation (complete 3.A.(ii) below)

☐ limited liability company (complete 3.A.(iii) below)

State of Formation: _____

(ii). Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual; ☐ partnership (complete 3.A. (i) below)

☐ corporation (complete 3.A. (ii) below)

☐ limited liability company (complete 3.A.(iii) below)

State of Formation: _____

(iii).Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual; ☐ partnership (complete 3.A. (i) below)

☐ corporation (complete 3.A. (ii) below)

☐ limited liability company (complete 3.A.(iii) below)

State of Formation: _____

2. B. If any member and/or manager identified in 1. above is itself a corporation, provide all of the following information for **each of the following**: (i) all officers, (ii) all directors and (iii) all stockholders with a 10% interest or more in each member and/or manager identified as a corporation in 1. (*complete 3.B.(i) if any officer, director and/or stockholder identified below is a partnership; complete 3.B.(ii) if any officer, director and/or stockholder identified below is a corporation; and/or complete 3.B.(iii) if any officer, director and/or stockholder identified below is a limited liability company*). (attach additional pages if needed to provide complete information)

OFFICERS	DIRECTORS	STOCKHOLDERS
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____

2. C. If any member and/or manager identified in 1. above is itself a limited liability company, provide all of the following information for **each of the following**: (i) all governors, (ii) all members and (iii) all managers of each member and/or manager identified below as a limited liability company in 1. (*complete 3.C.(i) if any member and/or manager identified below is a partnership; complete 3.C.(ii) if any member and/or manager identified below is a corporation; and/or complete 3.C.(iii) if any member and/or manager identified below is a limited liability company*). (attach additional pages if needed to provide complete information)

GOVERNORS	MEMBERS	MANAGERS
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____

3. A. (i) If any general partner identified in 2.A. above is itself a partnership (limited, general, or limited liability), provide all of the following information for **each general partner** of any general partner identified as a partnership in 2.A. (attach additional pages if needed to provide complete information).

- a. Name of General Partner: _____
- Address: _____
- Telephone: (_____)_____ Ownership: _____%
- Type of entity: ☐ individual; ☐ partnership; ☐ corporation; ☐ limited liability company
- State of Formation: _____
- b. Name of General Partner: _____
- Address: _____
- Telephone: (_____)_____ Ownership: _____%
- Type of entity: ☐ individual; ☐ partnership; ☐ corporation; ☐ limited liability company
- State of Formation: _____
- c. Name of General Partner: _____
- Address: _____
- Telephone: (_____)_____ Ownership: _____%
- Type of entity: ☐ individual; ☐ partnership; ☐ corporation; ☐ limited liability company
- State of Formation: _____

3. A. (ii) If any general partner identified in 2.A. above is itself a corporation, provide all of the following information for **each of the following**: (i) all officers, (ii) all directors and (iii) all stockholders with a 10% interest or more in any general partner identified as a corporation in 2.A. (*attach additional pages if needed to provide complete information*).

OFFICERS	DIRECTORS	STOCKHOLDERS
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____

3. A. (iii) If any general partner identified in 2.A. above is itself a limited liability company, provide all of the following information for **each of the following**: (i) all governors, (ii) all members and (iii) all managers of any general partner identified as a limited liability company in 2.A. (*attach additional pages if needed to provide complete information*).

GOVERNORS	MEMBERS	MANAGERS
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____

3. B. (i) If any officer, director and/or stockholder identified in 2.B. above is itself a partnership (limited, general, or limited liability), provide all of the following information for each general partner of any officer, director and/or stockholder identified as a partnership in 2.B. (*attach additional pages if needed to provide complete information*).

a. Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual ☐ partnership ☐ corporation ☐ limited liability company

State of Formation: _____

b. Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual ☐ partnership ☐ corporation ☐ limited liability company

State of Formation: _____

c. Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual ☐ partnership ☐ corporation ☐ limited liability company

State of Formation: _____

3. B. (ii) If any officer, director and/or stockholder identified in 2.B. above is itself a corporation, provide all of the following information for **each of the following**: (i) all officers, (ii) all directors and (iii) all stockholders with a 10% interest or more in any officer, director and/or stockholder identified as a corporation in 2.B. (*attach additional pages if needed to provide complete information*).

OFFICERS

Name:

Title:

Address:

Telephone No.:

Name:

Title:

Address:

Telephone No.:

Name:

Title:

Address:

Telephone No.:

DIRECTORS

Name:

Address:

Telephone No.:

Name:

Address:

Telephone No.:

Name:

Address:

Telephone No.:

STOCKHOLDERS

Name:

Type of Entity:

State of Formation:

Address:

Telephone No.:

Name:

Type of Entity:

State of Formation:

Address:

Telephone No.:

Name:

Type of Entity:

State of Formation:

Address:

Telephone No.:

3. B. (iii) If any officer, director and/or stockholder identified in 2.B. above is itself a limited liability company, provide all of the following information for **each of the following**: (i) all governors, (ii) all members and (iii) all managers of any officer, director and/or stockholder identified as a limited liability company identified in 2.B. (*attach additional pages if needed to provide complete information*).

GOVERNORS	MEMBERS	MANAGERS
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____

3. C. (i) If any member and/or manager identified in 2.C. above is itself a partnership (limited, general, or limited liability), provide all of the following information for **each** general partner of any member and/or manager identified as a partnership in 2.C. (*attach additional pages if needed to provide complete information*).

a. Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual ☐ partnership ☐ corporation ☐ limited liability company

State of Formation: _____

b. Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual ☐ partnership ☐ corporation ☐ limited liability company

State of Formation: _____

c. Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual ☐ partnership ☐ corporation ☐ limited liability company

State of Formation: _____

3. C. (ii) If any member and/or manager identified in 2.C. above is itself a corporation, provide all of the following information for **each of the following**: (i) all officers, (ii) all directors and (iii) all stockholders with a 10% interest or more in any member and/or manager identified as a corporation in 2.C. (*attach additional pages if needed to provide complete information*).

OFFICERS	DIRECTORS	STOCKHOLDERS
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____

3. C. (iii) If any member and/or manager identified in 2.C. above is itself a limited liability company, provide all of the following information for **each of the following**: (i) all governors, (ii) all members and (iii) all managers of any member and/or manager identified as a limited liability company in 2.C. (*attach additional pages if needed to provide complete information*).

GOVERNORS	MEMBERS	MANAGERS
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____

**ATTACHMENT 5A: TYPE OF DEVELOPER ENTITY—
LIMITED PARTNERSHIP OR GENERAL PARTNERSHIP OR
REGISTERED LIMITED LIABILITY PARTNERSHIP**

NAME OF DEVELOPER ENTITY: _____

1. A. Number of general partners of Developer Entity: _____

1. B. Is each general partner a natural person:

☐ yes (*complete 1.C. below only*)

☐ no (*complete 1.C. below, then go to 2. below*)

1. C. Provide **all of** the following information for **each general partner** of the Developer Entity (*attach additional pages if needed to provide complete information*).

(i) Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual ☐ partnership (*complete 2.A. below*)

☐ corporation (*complete 2.B. below*) ☐ limited liability company (*complete 2.C. below*)

State of Formation: _____

(ii) Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual ☐ partnership (*complete 2.A. below*)

☐ corporation (*complete 2.B. below*) ☐ limited liability company (*complete 2.C. below*)

State of Formation: _____

(iii) Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual ☐ partnership (*complete 2.A. below*)

☐ corporation (*complete 2.B. below*) ☐ limited liability company (*complete 2.C. below*)

State of Formation: _____

2. A. If any general partner identified in 1.C. above is itself a partnership (limited, general, or limited liability), provide all of the following information for **each general partner** of any general partner identified as a partnership in 1.C. (*attach additional pages if needed to provide complete information*).

(i) Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual ☐ partnership (*complete 3.A.(i) below*)

☐ corporation (*complete 3.A.(ii) below*) ☐ limited liability company (*complete 3.A.(iii) below*)

State of Formation: _____

(ii) Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual ☐ partnership (*complete 3.A.(i) below*)

☐ corporation (*complete 3.A.(ii) below*) ☐ limited liability company (*complete 3.A.(iii) below*)

State of Formation: _____

(iii) Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual ☐ partnership (*complete 3.A.(i) below*)

☐ corporation (*complete 3.A.(ii) below*) ☐ limited liability company (*complete 3.A.(iii) below*)

State of Formation: _____

2. B. If any general partner identified in 1.C. above is itself a corporation, provide all of the following information for **each of the following**: (i) all officers, (ii) all directors and (iii) all stockholders with a 10% interest or more in each such corporation identified as a general partner in 1.C. (*complete 3.B.(i) if any officer, director and/or stockholder is a partnership; complete 3.B.(ii) if any office, director and/or stockholder listed below is a corporation and/or complete 3.B.(iii) if any officer, director and/or stockholder listed below is a limited liability company*). (attach additional pages if needed to provide complete information)

OFFICERS	DIRECTORS	STOCKHOLDERS
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____

2. C. If any general partner identified in 1.C. above is itself a limited liability company, provide all of the following information for **each of the following**: (i) all governors, (ii) all members and (iii) all managers of each limited liability company identified as a general partner in 1.C. (*complete 3.C.(i) if any member and/or manager is a partnership; complete 3.C.(ii) if any member and/or manager listed below is a corporation and/or complete 3.C.(iii) if any member and/or manger listed below is a limited liability company*). (attach additional pages if needed to provide complete information)

GOVERNORS	MEMBERS	MANAGERS
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____

3. A. (i) If any general partner identified in 2.A. above is itself a partnership (limited, general, or limited liability), provide all of the following information for **each general partner** of any general partner identified as a partnership in 2.A. (attach additional pages if needed to provide complete information).

a. Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual ☐ partnership ☐ corporation ☐ limited liability company

State of Formation: _____

b. Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual ☐ partnership ☐ corporation ☐ limited liability company

State of Formation: _____

c. Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual ☐ partnership ☐ corporation ☐ limited liability company

State of Formation: _____

3. A. (ii) If any general partner identified in 2.A. above is itself a corporation, provide all of the following information for **each of the following**: (i) all officers, (ii) all directors and (iii) all stockholders with a 10% interest or more in each general partner identified as a corporation in 2.A. (*attach additional pages if needed to provide complete information*).

OFFICERS	DIRECTORS	STOCKHOLDERS
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____

3. A. (iii) If any general partner identified in 2.A. above is itself a limited liability company, provide all of the following information for **each of the following**: (i) all governors, (ii) all members and (iii) all managers of each general partner identified as a limited liability company in 2.A. (*attach additional pages if needed to provide complete information*).

GOVERNORS	MEMBERS	MANAGERS
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____

3. B (i) If any officer, director and/or stockholder identified in 2.B. above is itself a partnership (limited, general, or limited liability), provide all of the following information for **each general partner** of each officer, director and/or stockholder identified as a partnership in 2.B. (*attach additional pages if needed to provide complete information*).

- a. Name of General Partner: _____
- Address: _____
- Telephone: (____)_____ Ownership: _____%
- Type of entity: ☐ individual ☐ partnership ☐ corporation ☐ limited liability company
- State of Formation: _____
- b. Name of General Partner: _____
- Address: _____
- Telephone: (____)_____ Ownership: _____%
- Type of entity: ☐ individual ☐ partnership ☐ corporation ☐ limited liability company
- State of Formation: _____
- c. Name of General Partner: _____
- Address: _____
- Telephone: (____)_____ Ownership: _____%
- Type of entity: ☐ individual ☐ partnership ☐ corporation ☐ limited liability company
- State of Formation: _____

3. B. (ii) If any officer, director and/or stockholder identified in 2.B. above is itself a corporation, provide all of the following information for **each of the following**: (i) all officers, (ii) all directors and (iii) all stockholders with a 10% interest or more in each officer, director and/or stockholder identified as a corporation in 2.B. (*attach additional pages if needed to provide complete information*).

OFFICERS	DIRECTORS	STOCKHOLDERS
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____

3. B. (iii) If any officer, director and/or stockholder identified in 2.B. above is itself a limited liability company, provide all of the following information for **each of the following**: (i) all governors, (ii) all members and (iii) all managers of each officer, director and/or stockholder identified as a limited liability company in 2.B. (*attach additional pages if needed to provide complete information*).

GOVERNORS	MEMBERS	MANAGERS
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____

3. C. (i) If any member and/or manager identified in 2.C. above is itself a partnership (limited, general, or limited liability), provide all of the following information for **each** general partner of any member and/or manager identified as a partnership in 2.C. (attach additional pages if needed to provide complete information).

a. Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual ☐ partnership ☐ corporation ☐ limited liability company

State of Formation: _____

b. Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual ☐ partnership ☐ corporation ☐ limited liability company

State of Formation: _____

c. Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual ☐ partnership ☐ corporation ☐ limited liability company

State of Formation: _____

3. C. (ii) If any member and/or manager identified in 2.C. above is itself a corporation, provide all of the following information for **each of the following**: (i) all officers, (ii) all directors and (iii) all stockholders with a 10% interest or more in any member and/or manager identified as a corporation in 2.C. (*attach additional pages if needed to provide complete information*).

OFFICERS	DIRECTORS	STOCKHOLDERS
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____

3. C. (iii) If any member and/or manager identified in 2.C. above is itself a limited liability company, provide all of the following information for **each of the following**: (i) all governors, (ii) all members and (iii) all managers of any member and/or manager identified as a limited liability company in 2.C. (*attach additional pages if needed to provide complete information*).

GOVERNORS	MEMBERS	MANAGERS
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____

**ATTACHMENT 5B: TYPE OF DEVELOPER ENTITY—
CORPORATION**

NAME OF DEVELOPER ENTITY: _____

1. Provide all of the following information for **each of the following**: (i) all officers, (ii) all directors and (iii) all stockholders with a 10% interest or more in the corporation that is the Developer Entity (*complete 2.A. below if any officer, director and/or stockholder is a partnership; complete 2.B. below if any officer, director and/or stockholder is a corporation; and/or complete 2.C. below if any officer, director and/or stockholder is a limited liability company*). (attach additional pages if needed to provide complete information)

OFFICERS	DIRECTORS	STOCKHOLDERS
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____

2. A. If any officer, director and/or stockholder identified in 1. above is itself a partnership (limited, general, or limited liability), provide all of the following information for **each general partner** of any officer, director and/or stockholder identified as a partnership in 1. (*attach additional pages if needed to provide complete information*).

(i) Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual ☐ partnership (*complete 3.A.(i) below*)

☐ corporation (*complete 3.A(ii) below*) ☐ limited liability company (*complete 3.A(iii) below*)

State of Formation: _____

(ii) Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual ☐ partnership (*complete 3.A.(i) below*)

☐ corporation (*complete 3.A(ii) below*) ☐ limited liability company (*complete 3.A(iii) below*)

State of Formation: _____

(iii) Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual ☐ partnership (*complete 3.A.(i) below*)

☐ corporation (*complete 3.A(ii) below*) ☐ limited liability company (*complete 3.A(iii) below*)

State of Formation: _____

2. B. If any officer, director and/or stockholder identified in 1. above is a corporation, provide all of the following information for **each of the following**: (i) all officers, (ii) all directors and (iii) all stockholders with a 10% interest or more in each officer, director and/or stockholder identified as a corporation in 1. (*complete 3.B.(i) if any officer, director and/or stockholder identified below is a partnership; complete 3.B.(ii) if any officer, director and/or stockholder identified below is a corporation; and/or complete 3.B.(iii) if any officer, director, and/or stockholder identified below is a limited liability company*). (attach additional pages if needed to provide complete information)

OFFICERS	DIRECTORS	STOCKHOLDERS
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____

2. C. If any officer, director and/or stockholder identified in 1. above is a limited liability company, provide all of the following information for **each of the following**: (i) all governors, (ii) all members and (iii) all managers of each officer, director and/or stockholder identified as a limited liability company in 1. (*complete 3.C.(i) if any member and/or manager identified below is a partnership; complete 3.C.(ii) if any member and/or manager identified below is a corporation; and/or complete 3.C.(iii) if any member and/or manager identified below is a limited liability company*). (attach additional pages if needed to provide complete information)

GOVERNORS	MEMBERS	MANAGERS
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____

3. A. (i) If any general partner identified in 2.A. above is itself a partnership (limited, general or limited liability), provide all of the following information for **each general partner** of any general partner identified as a partnership in 2.A. (attach additional pages if needed to provide complete information).

a. Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual ☐ partnership ☐ corporation ☐ limited liability company

State of Formation: _____

b. Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual ☐ partnership ☐ corporation ☐ limited liability company

State of Formation: _____

c. Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual ☐ partnership ☐ corporation ☐ limited liability company

State of Formation: _____

3. A. (ii) If any general partner identified in 2.A. above is itself a corporation, provide all of the following information for **each of the following**: (i) all officers, (ii) all directors and (iii) all stockholders with a 10% interest or more in each general partner identified as a corporation in 2.A. (*attach additional pages if needed to provide complete information*).

OFFICERS	DIRECTORS	STOCKHOLDERS
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____

3. A. (iii) If any general partner identified in 2.A. above is itself a limited liability company, provide all of the following information for **each of the following**: (i) all governors, (ii) all members and (iii) all managers of each general partner identified as a limited liability company in 2.A. (*attach additional pages if needed to provide complete information*).

GOVERNORS	MEMBERS	MANAGERS
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____

3. B (i) If any officer, director and/or stockholder identified in 2.B. above is itself a partnership (limited, general or limited liability), provide all of the following information for **each general partner** of each officer, director and/or stockholder identified as a partnership in 2.B. (*attach additional pages if needed to provide complete information*).

a. Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual ☐ partnership ☐ corporation ☐ limited liability company

State of Formation: _____

b. Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual ☐ partnership ☐ corporation ☐ limited liability company

State of Formation: _____

c. Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual ☐ partnership ☐ corporation ☐ limited liability company

State of Formation: _____

3. B. (ii) If any officer, director and/or stockholder identified in 2.B. above is itself a corporation, provide all of the following information for **each of the following**: (i) all officers, (ii) all directors and (iii) all stockholders with a 10% interest or more in each officer, director and/or stockholder identified as a corporation in 2.B. (*attach additional pages if needed to provide complete information*).

OFFICERS	DIRECTORS	STOCKHOLDERS
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____

3. B. (iii) If any officer, director and/or stockholder identified in 2.B. above is itself a limited liability company, provide all of the following information for **each of the following**: (i) all governors, (ii) all members and (iii) all managers of each officer, director and/or stockholder identified as a limited liability company in 2.B. (*attach additional pages if needed to provide complete information*).

GOVERNORS	MEMBERS	MANAGERS
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____

3. C. (i) If any member and/or manager identified in 2.C. above is itself a partnership (limited, general or limited liability), provide all of the following information for **each general partner** of each member and/or manager identified as a partnership in 2.C. (*attach additional pages if needed to provide complete information*).

a. Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual ☐ partnership ☐ corporation ☐ limited liability company

State of Formation: _____

b. Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual ☐ partnership ☐ corporation ☐ limited liability company

State of Formation: _____

c. Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual ☐ partnership ☐ corporation ☐ limited liability company

State of Formation: _____

3. C. (ii) If any member and/or manager identified in 2.C. above is itself a corporation, provide all of the following information for **each of the following**: (i) all officers, (ii) all directors and (iii) all stockholders with a 10% interest or more in each member and/or manager identified as a corporation in 2.C. (*attach additional pages if needed to provide complete information*).

OFFICERS	DIRECTORS	STOCKHOLDERS
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____

3. C. (iii) If any member and/or manager identified in 2.C. above is itself a limited liability company, provide all of the following information for **each of the following**: (i) all governors, (ii) all members and (iii) all managers of each member and/or manager identified as a limited liability company in 2.C. (*attach additional pages if needed to provide complete information*).

GOVERNORS	MEMBERS	MANAGERS
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____

**ATTACHMENT 5C: TYPE OF DEVELOPER ENTITY—
LIMITED LIABILITY COMPANY**

NAME OF DEVELOPER ENTITY: _____

1. Provide all of the following information for **each of the following**: (i) all governors, (ii) all members and (iii) all managers of the Developer Entity (*complete 2.A. if any member and/or manager identified below is a partnership; complete 2.B. if any member and/or manager identified below is a corporation; and/or complete 2.C. if any member and/or manager identified below is a limited liability company*). (attach additional pages if needed to provide complete information)

GOVERNORS	MEMBERS	MANAGERS
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____

2. A. If any member and/or manager identified in 1. above is itself a partnership (limited, general, or limited liability), provide all of the following information for **each general partner** of any member and/or manager identified as a partnership in 1. (*attach additional pages if needed to provide complete information*).

- (i) Name of General Partner: _____
- Address: _____
- Telephone: (_____)_____ Ownership: _____%
- Type of entity: ☐ individual ☐ partnership (complete 3.A.(i) below)
- ☐ corporation (complete 3.A.(ii) below)
- ☐ limited liability company (*complete 3.A.(iii) below*)
- State of Formation: _____
- (ii) Name of General Partner: _____
- Address: _____
- Telephone: (_____)_____ Ownership: _____%
- Type of entity: ☐ individual ☐ partnership (complete 3.A. (i) below)
- ☐ corporation (complete 3.A. (ii) below)
- ☐ limited liability company (*complete 3.A.(iii) below*)
- State of Formation: _____
- (iii) Name of General Partner: _____
- Address: _____
- Telephone: (_____)_____ Ownership: _____%
- Type of entity: ☐ individual ☐ partnership (complete 3.A. (i) below)
- ☐ corporation (complete 3.A. (ii) below)
- ☐ limited liability company (*complete 3.A.(iii) below*)
- State of Formation: _____

2. B. If any member and/or manager identified in 1. above is itself a corporation, provide all of the following information for **each of the following**: (i) all officers, (ii) all directors and (iii) all stockholders with a 10% interest or more in each member and/or manager identified as a corporation in 1. (*complete 3.B.(i) if any officer, director and/or stockholder identified below is a partnership; complete 3.B.(ii) if any officer, director and/or stockholder identified below is a corporation; and/or complete 3.B.(iii) if any officer, director and/or stockholder identified below is a limited liability company*). (*attach additional pages if needed to provide complete information*)

OFFICERS	DIRECTORS	STOCKHOLDERS
Name: _____	Name: _____	Name: _____
Title: _____	Address: _____	Type of Entity: _____
Address: _____	_____	State of Formation: _____
Telephone No.: _____	Telephone No.: _____	Address: _____

Name: _____	Name: _____	Telephone No.: _____
Title: _____	Address: _____	
Address: _____	_____	Name: _____
Telephone No.: _____	Telephone No.: _____	Type of Entity: _____
		State of Formation: _____
Name: _____	Name: _____	Address: _____
Title: _____	Address: _____	_____
Address: _____	_____	Telephone No.: _____
Telephone No.: _____	Telephone No.: _____	_____
		Name: _____
		Type of Entity: _____
		State of Formation: _____
		Address: _____

		Telephone No.: _____

2. C. If any member and/or manager identified in 1. above is itself a limited liability company, provide all of the following information for **each of the following**: (i) all governors, (ii) all members and (iii) all managers of each member and/or manager identified below as a limited liability company in 1. (*complete 3.C.(i) if any member and/or manager identified below is a partnership; complete 3.C.(ii) if any member and/or manager identified below is a corporation; and/or complete 3.C.(iii) if any member and/or manager identified below is a limited liability company*). (attach additional pages if needed to provide complete information)

GOVERNORS	MEMBERS	MANAGERS
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____

3. A. (i) If any general partner identified in 2.A. above is itself a partnership (limited, general, or limited liability), provide all of the following information for **each general partner** of any general partner identified as a partnership in 2.A. (attach additional pages if needed to provide complete information).

a. Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual ☐ partnership ☐ corporation ☐ limited liability company

State of Formation: _____

b. Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual ☐ partnership ☐ corporation ☐ limited liability company

State of Formation: _____

c. Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual ☐ partnership ☐ corporation ☐ limited liability company

State of Formation: _____

3. A. (ii) If any general partner identified in 2.A. above is itself a corporation, provide all of the following information for **each of the following**: (i) all officers, (ii) all directors and (iii) all stockholders with a 10% interest or more in any general partner identified as a corporation in 2.A. (*attach additional pages if needed to provide complete information*).

OFFICERS	DIRECTORS	STOCKHOLDERS
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____

3. A. (iii) If any general partner identified in 2.A. above is itself a limited liability company, provide all of the following information for **each of the following**: (i) all governors, (ii) all members and (iii) all managers of any general partner identified as a limited liability company in 2.A. (*attach additional pages if needed to provide complete information*).

GOVERNORS	MEMBERS	MANAGERS
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____

3. B. (i) If any officer, director and/or stockholder identified in 2.B. above is itself a partnership (limited, general, or limited liability), provide all of the following information for each general partner of any officer, director and/or stockholder identified as a partnership in 2.B. (*attach additional pages if needed to provide complete information*).

- a. Name of General Partner: _____
- Address: _____
- Telephone: (____)_____ Ownership: _____%
- Type of entity: ☐ individual ☐ partnership ☐ corporation ☐ limited liability company
- State of Formation: _____
- b. Name of General Partner: _____
- Address: _____
- Telephone: (____)_____ Ownership: _____%
- Type of entity: ☐ individual ☐ partnership ☐ corporation ☐ limited liability company
- State of Formation: _____
- c. Name of General Partner: _____
- Address: _____
- Telephone: (____)_____ Ownership: _____%
- Type of entity: ☐ individual ☐ partnership ☐ corporation ☐ limited liability company
- State of Formation: _____

3. B. (ii) If any officer, director and/or stockholder identified in 2.B. above is itself a corporation, provide all of the following information for **each of the following**: (i) all officers, (ii) all directors and (iii) all stockholders with a 10% interest or more in any officer, director and/or stockholder identified as a corporation in 2.B. (*attach additional pages if needed to provide complete information*).

OFFICERS	DIRECTORS	STOCKHOLDERS
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____

3. B. (iii) If any officer, director and/or stockholder identified in 2.B. above is itself a limited liability company, provide all of the following information for **each of the following**: (i) all governors, (ii) all members and (iii) all managers of any officer, director and/or stockholder identified as a limited liability company identified in 2.B. (*attach additional pages if needed to provide complete information*).

GOVERNORS	MEMBERS	MANAGERS
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____

3. C. (i) If any member and/or manager identified in 2.C. above is itself a partnership (limited, general, or limited liability), provide all of the following information for **each** general partner of any member and/or manager identified as a partnership in 2.C. (attach additional pages if needed to provide complete information).

a. Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual ☐ partnership ☐ corporation ☐ limited liability company

State of Formation: _____

b. Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual ☐ partnership ☐ corporation ☐ limited liability company

State of Formation: _____

c. Name of General Partner: _____

Address: _____

Telephone: (_____)_____ Ownership: _____%

Type of entity: ☐ individual ☐ partnership ☐ corporation ☐ limited liability company

State of Formation: _____

3. C. (ii) If any member and/or manager identified in 2.C. above is itself a corporation, provide all of the following information for **each of the following**: (i) all officers, (ii) all directors and (iii) all stockholders with a 10% interest or more in any member and/or manager identified as a corporation in 2.C. (*attach additional pages if needed to provide complete information*).

OFFICERS	DIRECTORS	STOCKHOLDERS
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____
Name: _____ Title: _____ Address: _____ Telephone No.: _____	Name: _____ Address: _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ Telephone No.: _____

3. C. (iii) If any member and/or manager identified in 2.C. above is itself a limited liability company, provide all of the following information for **each of the following**: (i) all governors, (ii) all members and (iii) all managers of any member and/or manager identified as a limited liability company in 2.C. (*attach additional pages if needed to provide complete information*).

GOVERNORS	MEMBERS	MANAGERS
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____
Name: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____	Name: _____ Type of Entity: _____ State of Formation: _____ Address: _____ _____ Telephone No.: _____

ATTACHMENT 6: OTHER DEVELOPMENT PARTICIPANTS

A. Contractor

Name: _____
Address: _____
City: _____ State: _____ Zip Code: _____
Telephone: (____) _____ Fax: (____) _____

B. Management Company

Name: _____
Address: _____
City: _____ State: _____ Zip Code: _____
Telephone: (____) _____ Fax: (____) _____

C. Consultant

Name: _____
Address: _____
City: _____ State: _____ Zip Code: _____
Telephone: (____) _____ Fax: (____) _____

D. Tax Counsel (Person who will provide opinions required by THDA)

Name: _____
Address: _____
City: _____ State: _____ Zip Code: _____
Telephone: (____) _____ Fax: (____) _____

E. Tax Accountant (Person who will provide certifications required by THDA)

Name: _____
Address: _____
City: _____ State: _____ Zip Code: _____
Telephone: (____) _____ Fax: (____) _____

F. Architect (Person who will provide certifications required by THDA)

Name: _____
Address: _____
City: _____ State: _____ Zip Code: _____
Telephone: (____) _____ Fax: (____) _____

ATTACHMENT 7: MONTHLY UTILITY

ALLOWANCE CALCULATIONS

A. Complete the following:

Type of Utility	Owner	Tenant	<u>Allowance Amount</u>			
			<u>1BDR</u>	<u>2BDR</u>	<u>3BDR</u>	<u>4BDR</u>
Heating	<input type="checkbox"/>	<input type="checkbox"/>	\$_____	\$_____	\$_____	\$_____
Air Conditioning	<input type="checkbox"/>	<input type="checkbox"/>	\$_____	\$_____	\$_____	\$_____
Cooking	<input type="checkbox"/>	<input type="checkbox"/>	\$_____	\$_____	\$_____	\$_____
Lighting	<input type="checkbox"/>	<input type="checkbox"/>	\$_____	\$_____	\$_____	\$_____
Hot Water	<input type="checkbox"/>	<input type="checkbox"/>	\$_____	\$_____	\$_____	\$_____
Water	<input type="checkbox"/>	<input type="checkbox"/>	\$_____	\$_____	\$_____	\$_____
Sewer	<input type="checkbox"/>	<input type="checkbox"/>	\$_____	\$_____	\$_____	\$_____
Trash	<input type="checkbox"/>	<input type="checkbox"/>	\$_____	\$_____	\$_____	\$_____
TOTAL UTILITY ALLOWANCE:			\$_____	\$_____	\$_____	\$_____

B. Source of Utility Calculation*:

- ☐ State PHA ☐ RHCDS
- ☐ Local PHA ☐ Utility Company
- ☐ Other: _____

*Verification from source not required until Reservation Notice is issued.

C. Effective Date of Utility Calculation: _____

ATTACHMENT 8: SOURCES AND USES OF FUNDS

A. Sources of Funds

Grant Funds	\$ _____
Mortgage Proceeds	\$ _____
Syndication Proceeds	\$ _____
Capital Contributions*	\$ _____
TOTAL SOURCES	\$ _____

*Define each source and amount of capital contribution:

Source	Amount
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____

B. Uses of Funds

Total Development Costs	\$ _____
Other Uses of Funds	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
TOTAL USES	\$ _____

ATTACHMENT 9: CONSTRUCTION FINANCING

List individually all sources of construction financing for the Development:

	LENDER	AMOUNT	ANNUAL DEBT SERVICE COST*	INTEREST RATE	AMORT. PERIOD	TERM
1.	_____	\$ _____	\$ _____	_____ %	_____	_____
2.	_____	\$ _____	\$ _____	_____ %	_____	_____
3.	_____	\$ _____	\$ _____	_____ %	_____	_____
4.	_____	\$ _____	\$ _____	_____ %	_____	_____
5.	_____	\$ _____	\$ _____	_____ %	_____	_____

TOTAL AMOUNT OF FUNDS \$ _____

TOTAL ANNUAL DEBT SERVICE COST \$ _____

* Assumption is made that annual debt service total is actually paid in 12 equal monthly payments. Please indicate if payment frequency differs.

ATTACHMENT 10: PERMANENT FINANCING

List individually all sources of permanent financing expected for the Development following completion of rehabilitation or construction (**Do not include construction financing**):

	LENDER	AMOUNT	ANNUAL DEBT SERVICE COST*	INTEREST RATE	AMORT. PERIOD	TERM
1.	_____	\$ _____	\$ _____	_____ %	_____	_____
2.	_____	\$ _____	\$ _____	_____ %	_____	_____
3.	_____	\$ _____	\$ _____	_____ %	_____	_____
4.	_____	\$ _____	\$ _____	_____ %	_____	_____
5.	_____	\$ _____	\$ _____	_____ %	_____	_____

TOTAL AMOUNT OF FUNDS \$ _____

TOTAL ANNUAL DEBT SERVICE COST \$ _____

* Assumption is made that annual debt service total is actually paid in 12 equal monthly payments. Please indicate if payment frequency differs.

ATTACHMENT 11: GOVERNMENT SUBSIDIES

- A. Is any portion of the funding for the development directly or indirectly from Federal, State, or local government funds? ☐ Yes ☐ No

If yes, check all of the following that apply and list the amount of funds involved.

<input type="checkbox"/> Tax-Exempt Financing	\$_____	<input type="checkbox"/> CDBG Grant	\$_____
<input type="checkbox"/> CDBG Financing	\$_____	<input type="checkbox"/> UDAG Grant	\$_____
<input type="checkbox"/> UDAG Financing	\$_____	<input type="checkbox"/> HoDAG Grant	\$_____
<input type="checkbox"/> HoDAG Financing	\$_____	<input type="checkbox"/> HOUSE Funds	\$_____
<input type="checkbox"/> RHCDS Financing	\$_____	<input type="checkbox"/> HOME Funds	\$_____
<input type="checkbox"/> Local Grant	\$_____	<input type="checkbox"/> HUD LMSA	\$_____
<input type="checkbox"/> Section 221(d)(3) or Section 221(d)(4) or Section 223(f) mortgage insurance	\$_____	<input type="checkbox"/> Section 8 Project Based Subsidy	\$_____
<input type="checkbox"/> Operating subsidy	\$_____	<input type="checkbox"/> Fannie Mae	\$_____
<input type="checkbox"/> Other	\$_____	<input type="checkbox"/> Freddie Mac	\$_____

- B. If tax-exempt bond financing is used, the percentage of the tax-exempt financing to the total cost of the development is _____. If taxable bond financing is used, amount is \$_____.

- C. Is HUD or RHCDS approval for Transfer of Physical Asset required? ☐ Yes ☐ No

Has HUD or RHCDS approval been received? ☐ Yes ☐ No (If yes, submit a copy of such approval.)

Date an application for Transfer of Physical Asset was or will be submitted: _____

Date Transfer of Physical Asset approval expected: _____

- D. Does the Development have any existing subsidies? ☐ Yes ☐ No

If yes, please indicate type of subsidy and terms: _____

If HUD subsidy involved, date copy of this Application was or will be submitted to THDA:

- E. Will the Development involve a Federally insured mortgage? ☐ Yes ☐ No

ATTACHMENT 12: SYNDICATION INFORMATION

A. Type of tax credit being syndicated:

☐ Low income housing tax credit

☐ Historic rehabilitation credit

B. Total amount of Low-Income Housing Tax Credits being requested from THDA via this Application:
\$_____ (From Part C of Attachment 16: Calculation of Potential Tax Credits)

C. Type of offering: ☐ Public

☐ Private

D. Date syndication was or will be completed: _____

E. If syndication completed, amount of proceeds received: \$_____

F. If syndication not completed, how much equity is expected per tax credit dollar allocated: \$_____

G. Name of Fund: _____

Name of Syndicator: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Telephone: (____) _____ Fax: (____) _____

ATTACHMENT 13: ANNUAL EXPENSE INFORMATION

ADMINISTRATIVE EXPENSES

1. Accounting \$ _____
2. Advertising \$ _____
3. Legal \$ _____
4. Management Fees \$ _____
5. Mgt. Salary \$ _____
6. Office Supplies \$ _____
7. Telephone \$ _____
8. Other \$ _____
- SUB-TOTAL \$ _____

MAINTENANCE EXPENSES

1. Elevator \$ _____
2. Exterminator \$ _____
3. Grounds \$ _____
4. Repairs \$ _____
5. Supplies \$ _____
6. Other \$ _____
- SUB-TOTAL \$ _____

FIXED EXPENSES

1. Property Taxes \$ _____
(Submit receipt from assessor's office)
2. Insurance \$ _____
- SUB-TOTAL: \$ _____

OPERATING EXPENSES

1. Fuel \$ _____
2. Electrical \$ _____
3. Water & Sewer \$ _____
4. Natural Gas \$ _____
5. Trash Removal \$ _____
6. Payroll & PR Taxes \$ _____
- SUB-TOTAL \$ _____

SUB-TOTAL (Administrative Expenses + Fixed Expenses +
Maintenance Expenses + Operating Expenses)

\$ _____

REPLACEMENT RESERVES

1. Per Unit Amount \$ _____ X Total #
of Units _____

TOTAL ANNUAL EXPENSES (Sub-Total + Replacement Reserves)

\$ _____

What is the estimated annual percentage increase in annual expenses?

_____ %

ATTACHMENT 14: DEVELOPMENT SCHEDULE

	ACTIVITY	SCHEDULED DATE MONTH/YEAR
A.	Site	
	Option/Contract	_____
	Site Acquisition	_____
	Zoning approval	_____
	Site Analysis	_____
B.	Financing	
	1. Construction Loan	
	Loan Application	_____
	Conditional Commitment	_____
	Firm Commitment	_____
	2. Permanent Loan	
	Loan Application	_____
	Conditional Commitment	_____
	Firm Commitment	_____
	3. Other Loans & Grants	
	Type & Source _____	_____
	Application	_____
	Award	_____
	4. Other Loans & Grants	
	Type & Source _____	_____
	Application	_____
	Award	_____
	5. Other Loans & Grants	
	Type & Source _____	_____
	Application	_____
	Award	_____
C.	Plans/Specs/Working Drawings	_____
D.	Closing & Transfer of Property	_____
E.	Construction Begins	_____
F.	Completion of Construction	_____
G.	Expected Placed In Service Date	_____
H.	Lease-Up	_____

ATTACHMENT 15: DEVELOPMENT COSTS

A. LIST DEVELOPMENT COSTS BY CREDIT TYPE. (RESIDENTIAL PORTION ONLY)

All costs to be listed in the first column. Only costs includable in eligible basis are to be repeated in either the acquisition or rehab/new const. columns. All items under "other" must be satisfactorily explained to be considered.

	<u>A</u>	<u>B</u>	<u>C</u>
	<u>ACTUAL COST</u>	<u>ACQUISITION</u>	<u>REHAB/ NEW CONST.</u>
1. <u>To Purchase Land and Buildings</u>			
Land		XXXXXX	XXXXXX
Existing Structures			
Demolition			
Subtotal			
2. <u>Site Work</u>			
Site Work			
Subtotal			
3. <u>Rehabilitation and New Construction</u>			
New Building Hard Costs			
Rehabilitation Hard Costs			
Accessory Building			
General Requirements			
Building Permits			
Payment and Performance Bond(s)			
Tap Fees			
Contractor Overhead			
Contractor Profit			
Impact Fees (include documentation from local jurisdiction)			
Subtotal			
4. <u>Professional Fees</u>			
Architect Fee-Design			
Architect Fee-Supervision			
Real Estate Attorney			
Survey			
Soil Borings			
Engineering Fees			
Cost Certification Fees			
Subtotal			

	<u>A</u>	<u>B</u>	<u>C</u>
	<u>ACTUAL COST</u>	<u>ACQUISITION</u>	<u>REHAB/ NEW CONST.</u>
5. <u>Interim Costs</u>			
Property Ins. Paid by Owner during Construction (include verification from local jurisdiction)			
Construction Interest			
Construction Loan Origin Fee			
Construction Loan Credit Enhancement			
Property Taxes During Construction			
Subtotal			
6. <u>Financing Fees and Expenses</u>			
Credit Report		XXXXXX	XXXXXX
Permanent Loan Origin Fee		XXXXXX	XXXXXX
Perm Loan Credit Enhancement		XXXXXX	XXXXXX
Cost of Issuance / Underwriter		XXXXXX	XXXXXX
Title and Recording		XXXXXX	XXXXXX
Counsel's Fee		XXXXXX	XXXXXX
Subtotal		XXXXXX	XXXXXX
7. <u>Soft Costs</u>			
Property Appraisal			
Market Study			
Environmental Study			
Tax Credit Fees			
Monitoring Fees		XXXXXX	XXXXXX
Rent-Up		XXXXXX	XXXXXX
Subtotal			
8. <u>Syndication Costs</u>			
Organizational (Partnership)		XXXXXX	XXXXXX
Bridge Loan Fees & Expenses		XXXXXX	XXXXXX
Tax Opinion		XXXXXX	XXXXXX
Subtotal		XXXXXX	XXXXXX
9. <u>Developer's Costs</u>			
Developer's Overhead			
Developer's Fee			
Consultants			
Subtotal			
10. <u>Project Reserves</u>			
Rent-up Reserve		XXXXXX	XXXXXX
Operating Reserve		XXXXXX	XXXXXX
Subtotal		XXXXXX	XXXXXX
11. <u>Total</u>			

ATTACHMENT 16: CALCULATION OF POTENTIAL TAX CREDITS

	B <u>ACQUISITION</u>	C <u>REHAB./ NEW CONST.</u>
A. Calculation pursuant to Section 42 (a) ("Method A")		
1. Total from Attachment 15 line 11 (columns B and C)	_____	_____
2. Less federal grants used to finance qualifying costs (from Attachment 11)	_____	_____
3. Less amount of nonqualified nonrecourse financing (from Attachment 10)	_____	_____
4. Less value of nonqualifying units of higher quality	_____	_____
5. Less value of nonqualifying excess portion of higher quality units	_____	_____
6. Less amount of Historic Tax Credit (Residential Portion Only)	_____	_____
7. Total Eligible Basis	_____	_____
8. Multiplied by the Applicable Fraction (from Section 2.B. and Attachment 1 of the Final Application)	_____ %	_____ %
9. Total Qualified Basis	=====	=====
10. Multiplied by the Applicable Percentage ¹	_____ %	_____ %
11. Total	=====	_____
12. Multiplied by 130% if in a qualified census tract (from the QAP) (Rehab. /New Const. only)	_____	_____
13. POTENTIAL TAX CREDIT AMOUNT PER YEAR BY METHOD A. (Amount from line 11 unless line 12 applies)	=====	=====
B. Calculation pursuant to Section 42(m)(2) ("Method B")²		
1. Total from Attachment 15, line 11 (column A)	_____	A
2. Less all governmental funding (from Attachment 11)	_____	
3. Less all other sources of permanent financing (from Attachment 10)	_____	
4. Less capital contributions (from Attachment 8)	_____	
5. Total	=====	

¹ Subject to change based on month building placed in service.

² Use this calculation only if 100% of the residential units in the proposed Development are to be set-aside for low income tenants. If the proposed Development contains any market rate residential units, contact THDA at (615) 741-9666 for instructions regarding the calculation pursuant to Method B.

A

6. Divided by equity factor (total from line E. or line F. in Attachment 12)³

7. Total

=====

8. Divided by 10

9. TOTAL POTENTIAL TAX CREDIT AMOUNT
PER YEAR BY METHOD B.

=====

C. TOTAL POTENTIAL AMOUNT OF LOW INCOME HOUSING TAX
CREDITS (INSERT THE **LESSER** OF THE AMOUNT FROM
LINE 13 IN PARAGRAPH A, ABOVE OR THE AMOUNT FROM
LINE 9 IN PARAGRAPH B, ABOVE)⁴:

=====

³ Subject to modification by THDA.

⁴ Any amount of Low Income Housing Tax Credits determined on this Attachment 16 is subject to modification by THDA. Any reservation or allocation of low income housing tax credits, or the amount thereof, is subject, in all respects, to (1) all requirements of the applicable QAP; (ii) all information submitted in connection with an initial application, at the time of a carryover request or at the time of issuance of an IRS Form 8609; and (iii) all requirements of Section 42 of the Code and all regulations promulgated in connection therewith.

**ATTACHMENT 17A: FORM OF OPINION LETTER
REGARDING NON-PROFIT QUALIFICATION**

**USE THIS VERSION IF NONPROFIT IS THE SOLE GENERAL PARTNER
OR SOLE MANAGING MEMBER OF OWNERSHIP ENTITY**

To be submitted on Tax Counsel's Letterhead

(date)

Attn: Tax Credit Administrator
Tennessee Housing Development Agency
404 James Robertson Parkway Suite 1200
Nashville, TN 37243-0900

Development Name: _____ (the "Development")

Development Address: _____

Ownership Entity: _____ (the "Development Owner")

Ladies and Gentlemen:

We are acting as tax counsel to the Development Owner or the Nonprofit defined below in connection with the Development. We are providing this opinion with respect to the status of _____ (the "Nonprofit") as a qualified nonprofit organization, as defined in Section 42(h)(5) of the Internal Revenue Code of 1986, as amended (the "Code") and in the Tennessee Housing Development Agency Low Income Housing Tax Credit Qualified Allocation Plan for **[specify year in which reservation was given]** (the "QAP") in connection with a Final Application of even date herewith (the "Final Application") submitted to the Tennessee Housing Development Agency ("THDA") in connection with placing the Development in service. We understand that THDA requires and will rely solely on this opinion to determine whether the Development, as described in the Final Application, is eligible for a final allocation of Low Income Housing Tax Credits ("Tax Credits") from the Non-Profit Set-Aside described in the QAP (the "Non-Profit Set-Aside").

In rendering all of the opinions in this letter, we made all investigations of law and fact we deemed necessary including, without limitation, the QAP and Section 42 of the Code, together with all related Treasury Regulations, Revenue Rulings, Revenue Procedures, IRS Notices, IRS Announcements and Letter Rulings. In addition, we examined documents as we deemed necessary, all of which were original documents or copies certified or otherwise identified to our satisfaction as true copies of such documents.

In addition, in rendering the following opinions, we specifically examined the following:

1. a Certificate of Existence from the Tennessee Secretary of State dated _____, with respect to Nonprofit;
2. the Articles of Incorporation, Charter, Bylaws and minutes or other corporate records of Nonprofit;
3. the Letter of Determination dated _____ from the Internal Revenue Service with respect to Nonprofit;
4. all records, documents or other matters related to Nonprofit as we deemed necessary to enable us to give the following opinions;
5. all records, documents or other matters related to other potential participants in the Development as we deemed necessary to enable us to give the following opinions;
6. the Final Application; and
7. the Initial Application, as submitted to THDA by or on behalf of the Development Owner, proposing the Development (the "Initial Application").

Based on our review of the foregoing, it is our opinion that:

1. Nonprofit is an organization recognized by the Internal Revenue Service as a 501(c)(3) or 501(c)(4) organization.
2. Nonprofit was duly organized under the laws of the State of Tennessee on or before two years prior to the date of the Initial Application.
3. Nonprofit is validly existing and in good standing under the laws of the State of Tennessee.
4. Nonprofit was not formed by one or more individuals or for-profit entities for the principal purpose of being included in the Non-Profit Set-Aside, Nonprofit is not controlled by any for-profit entity, and Nonprofit is not affiliated with any for-profit entity, except Development Owner.
5. No staff members, officers or members of the board of directors of Nonprofit has materially participated or will materially participate, directly or indirectly, in the Development as or through a for-profit entity, except through Development Owner.
6. One of the exempt purposes of Nonprofit is the fostering of low-income housing.
7. The Nonprofit is authorized to materially participate (within the meaning of Section 469 (h) of the Code) in the development and operation of the Development throughout the compliance period and has materially participated (within the meaning of Section 469 (h) of the Code) in the development and operation of the Development to date.
8. The Nonprofit described in the Initial Application is the same as the Nonprofit described in the Final Application.

In rendering the following opinions, we made all investigations of law and fact we deemed necessary and we examined the following documents as we deemed necessary, all of which were original documents or copies certified or otherwise identified to our satisfaction as true copies of such documents including, without limitation, each of the following:

1. the fully executed partnership agreement of the Development Owner and fully executed modifications or amendments thereto, if any;
2. the fully executed operating agreement for the Development and fully executed modifications or amendments thereto, if any; and
3. the following fully executed contracts or agreements which indicate the role of Nonprofit in developing and operating the Development (list documents examined):

Based on our review of the foregoing, it is our opinion that:

1. Nonprofit owns **[select one: all of the general partnership interests/is the sole managing member]** of the Development Owner.
2. Neither the partnership agreement of Development Owner nor the operating agreement for the Development provide for other **[select one: general partners/managing members]** of Development Owner.
3. The partnership agreement of the Development Owner and/or the operating agreement for the Development provide(s) for the material participation of Nonprofit (within the meaning of Section 469(h) of the Code, as amended) in the development and operation of the Development throughout the compliance period.
4. No documents examined or of which we are aware limit Nonprofit's ability to materially participate in the development and operation of the Development throughout the compliance period.

Based on all of the foregoing, it is our opinion that Nonprofit meets the requirements of a qualified nonprofit organization as defined in Section 42(h)(5) of the Code and in the QAP. It is our intention that this opinion be relied upon solely by THDA in connection with THDA's evaluation of the Final Application and its determination as to the eligibility of the Development, as described in the Final Application, and Development Owner, as

described in the Final Application, to receive a final allocation of Tax Credits from the Non-Profit Set-Aside and for no other purpose.

(Name and Signature of Attorney or Firm rendering opinion)

**ATTACHMENT 17B: FORM OF OPINION LETTER
REGARDING NON-PROFIT QUALIFICATION**

**USE THIS VERSION IF NONPROFIT(S) FORMED A CORPORATION TO BE
SOLE GENERAL PARTNER OR MANAGING MEMBER OF OWNERSHIP ENTITY**

To be submitted on Tax Counsel's Letterhead

(date)

Attn: Tax Credit Administrator
Tennessee Housing Development Agency
404 James Robertson Parkway Suite 1200
Nashville, TN 37243-0900

Development Name: _____ (the "Development")

Development Address: _____

Ownership Entity: _____ (the "Development Owner")

Ladies and Gentlemen:

We are acting as tax counsel to the Development Owner, the Nonprofit defined below or the Corporation defined below in connection with the referenced Development. We are providing this opinion with respect to the status of _____ (the "Nonprofit") as a qualified nonprofit organization, as defined in Section 42(h)(5) of the Internal Revenue Code of 1986, as amended (the "Code") and in the Tennessee Housing Development Agency Low Income Housing Tax Credit Qualified Allocation Plan for **[specify year in which reservation was given]** (the "QAP") and the status of _____ (the "Corporation") as a qualified corporation, as defined in Section 42(h)(5)(D) of the Code, in connection with a Final Application of even date herewith (the "Final Application") submitted to the Tennessee Housing Development Agency ("THDA") in connection with placing the Development in service. We understand that THDA requires and will rely solely on this opinion to determine whether the Development, as described in the Final Application, is eligible for a final allocation of Low Income Housing Tax Credits ("Tax Credits"), from the Non-Profit Set-Aside described in the QAP (the "Non-Profit Set-Aside").

In rendering all of the opinions in this letter, we made all investigations of law and fact we deemed necessary including, without limitation, the QAP and Section 42 of the Code, together with all related Treasury Regulations, Revenue Rulings, Revenue Procedures, IRS Notices, IRS Announcements and Letter Rulings. In addition, we examined documents as we deemed necessary, all of which were original documents or copies certified or otherwise identified to our satisfaction as true copies of such documents.

In addition, in rendering the following opinions in connection with Nonprofit, we specifically examined the following:

1. a Certificate of Existence from the Tennessee Secretary of State dated _____, with respect to Nonprofit;
2. the Articles of Incorporation, Charter, Bylaws and minutes or other corporate records of Nonprofit;
3. the Letter of Determination dated _____ from the Internal Revenue Service, with respect to Nonprofit;
4. all records, documents or other matters related to Nonprofit as we deemed necessary to enable us to give the following opinions;
5. all records, documents or other matters related to other potential participants in the Development as we deemed necessary to enable us to give the following opinions;

6. the Final Application; and
7. the Initial Application, as submitted to THDA by or on behalf of the Development Owner, proposing the Development (the "Initial Application").

Based on our review of the foregoing, it is our opinion that:

1. Nonprofit is an organization recognized by the Internal Revenue Service as a 501(c)(3) or 501(c)(4) organization.
2. Nonprofit was duly organized under the laws of the State of Tennessee on or before two years prior to the date of the Initial Application.
3. Nonprofit is validly existing and in good standing under the laws of the State of Tennessee.
4. Nonprofit was not formed by one or more individuals or for-profit entities for the principal purpose of being included in the Non-Profit Set-Aside, Nonprofit is not controlled by any for-profit entity, and Nonprofit is not affiliated with any for-profit entity, except Corporation and Development Owner.
5. No staff members, officers or members of the board of directors of Nonprofit has materially participated or will materially participate, directly or indirectly, in the Development as or through a for-profit entity, except through Corporation and Development Owner.
6. One of the exempt purposes of Nonprofit is the fostering of low-income housing.
7. Nonprofit is authorized to own 100% of the stock of Corporation for the purpose of materially participating through Corporation (within the meaning of Section 469(h) of the Code) in the development and operation of the Development throughout the compliance period.
8. Nonprofit, as described in the Initial Application is the same as Nonprofit as described in the Final Application.

In rendering the following opinions in connection with Corporation, we made all investigations of law and fact we deemed necessary and we examined all documents we deemed necessary, all of which were original documents or copies certified or otherwise identified to our satisfaction as true copies of such documents including, without limitation, the following:

1. a Certificate of Existence for Corporation from the Tennessee Secretary of State dated _____.
2. the Articles of Incorporation, Charter, Bylaws and minutes or other corporate records of Corporation; and
3. all records, documents or other matters related to Corporation as we deemed necessary to enable us to give the following opinions.

Based on our review of the foregoing, it is our opinion that:

1. The Corporation was duly organized, is validly existing, and is in good standing under the laws of the State of Tennessee.
2. One hundred percent (100%) of the stock of Corporation is owned by Nonprofit.
3. No documents examined or of which we are aware authorize, permit or cause transfers of any stock in Corporation to any individual or entity other than a qualified nonprofit as defined in Section 42(h)(5) of the Code and in the QAP.
4. The Corporation is authorized to materially participate (within the meaning of Section 469(h) of the Code) in the development and operation of the Development throughout the compliance period and has materially participated (within the meaning of Section 469 (h) of the Code) in the development and operation of the Development to date.

In rendering the following opinions, we made all investigations of law and fact we deemed necessary and examined the following documents as we deemed necessary, all of which were original documents or copies certified or otherwise identified to our satisfaction as true copies of such documents including, without limitation, the following:

1. the fully executed partnership agreement of the Development Owner and fully executed modifications or amendments thereto, if any;
2. the fully executed operating agreement for the Development and fully executed modifications or amendments thereto, if any; and
3. the following fully executed contracts or agreements which indicate the role of Corporation in developing and operating the Development (list documents examined):

Based on our review of the foregoing, it is our opinion that:

1. Corporation is the sole **[select one: general partner/managing member]** of Development Owner.
2. Neither the partnership agreement of the Development Owner nor the operating agreement for the Development provides for other **[select one: general partners/managing members]**, other than qualified nonprofits, as defined in Section 42(h)(5) of the Code and the QAP.
3. The partnership agreement of the Development Owner and/or the operating agreement for the Development provide(s) for the material participation of Corporation (within the meaning of Section 469(h) of the Code) in the development and operation of the Development throughout the compliance period.
4. No documents examined or of which we are aware limit Corporation's ability to materially participate in the development and operation of the Development throughout the compliance period.

Based on all of the foregoing, it is our opinion that Nonprofit is a qualified nonprofit organization as defined in Section 42(h)(5) of the Code and in the QAP and Corporation is a qualified corporation as defined in Section 42(h)(5)(D)(ii) of the Code and in the QAP. It is our intention that this opinion be relied upon solely by THDA in connection with THDA's evaluation of the Final Application and its determination as to the eligibility of the Development, as proposed in the Final Application, and Development Owner, as proposed in the Final Application, to receive a final allocation of Tax Credits from the Non-Profit Set-Aside and for no other purpose.

(Name and Signature of Attorney or Firm rendering opinion)

**ATTACHMENT 20: FORM OF OPINION LETTER REGARDING
ELIGIBILITY FOR LOW INCOME HOUSING TAX CREDIT**

THIS OPINION MUST BE INCLUDED WITH EACH FINAL/PLACED IN SERVICE APPLICATION

To be submitted on Tax Counsel's Letterhead

(date)

Attn: Tax Credit Administrator
Tennessee Housing Development Agency
404 James Robertson Parkway, Suite 1200
Nashville, TN 37243-0900

Development Name: _____ (the "Development")

Development Address: _____

Development Owner: _____ (the "Development Owner")

Ladies and Gentlemen:

We are acting as tax counsel to the Development Owner in connection with the Development. We are providing this opinion in connection with a Final Application of even date herewith (the "Final Application") submitted to the Tennessee Housing Development Agency ("THDA") in connection with placing the Development in service pursuant to Section 42 of the Internal Revenue Code of 1986, as amended (the "Code") and the Tennessee Housing Development Agency Low Income Housing Tax Credit Qualified Allocation Plan for **[specify the year in which reservation was made]** (the "QAP"). We understand that THDA requires and will rely solely on this opinion to determine whether the Development remains eligible for an award of Tax Credits.

In rendering the opinion contained in this letter, we made all investigations of law and fact we deemed necessary including, without limitation, the initial application submitted to THDA in connection with the initial reservation of Tax Credits for the Development, the QAP and Section 42 of the Code, together with all related Treasury Regulations, Revenue Rulings, Revenue Procedures, IRS Notices, IRS Announcements, Letter Rulings and the Final Application. In addition, we examined all documents as deemed necessary, all of which were original documents or a copy certified or otherwise identified to our satisfaction as a true copy of such documents including, without limitation, the following documents, a copy of which is attached hereto and incorporated herein by this reference:.

1. (list and attach a copy of all documents/materials/certificates examined and relied upon:

Based on all of the foregoing, it is our opinion that there are no material differences between the Development and Development Owner, as described in the Final Application, and the Development and Development Owner, as described in the Initial Application, that have not been disclosed to THDA. Further, based on all of the foregoing, it

is our opinion that the Development, as described in the Final Application, is eligible for Tax Credits under Section 42 of the Code and under the QAP. It is our intention that this opinion be relied upon solely by THDA in making its determination as to the continuing eligibility of the Development and Development Owner to receive a final allocation of Tax Credits under Section 42 of the Code and under the QAP and for no other purpose.

(Name and Signature of Attorney or Firm rendering opinion)

CERTIFICATE
CONCERNING ELIGIBILITY FOR LOW INCOME HOUSING TAX CREDITS

Dated: _____, 2005

The undersigned, _____, hereby certifies that he is _____ of _____ ("Development Owner"/"Developer"/"Applicant"), and, as such _____, he/she is duly authorized to provide the following certifications and representations to _____ in connection with opinions required as part of the Final Application submitted to the Tennessee Housing Development Agency requesting a final allocation of low income housing tax credits (the "Final Application") for the development described in the Final Application:

1. The [Development Owner/Developer/Applicant] has developed, is operating, and will continue to operate a _____-unit multi-family housing development _____% of the units of which are exclusively reserved for tenants, including the disabled and/or elderly, at rents affordable to households earning 60% or less of the area medium gross income, located at _____, _____, Tennessee _____, all as further described in the Final Application (the "Development").
2. The Development is owned and operated by _____, a _____ which was formed on _____.
3. Each building within the Development currently and will, at all times during a 15-year period commencing with the date such building is placed in service, and any extended period (the "Compliance Period") required by Section 42 of the Internal Revenue Service Code of 1986, as amended, or the Tennessee Housing Development Agency Low Income Housing Tax Credit Qualified Allocation Plan for 2004, meet the following test [*include only the irrevocable election made in the Initial Application*]:
 - (a) at least twenty percent (20%) of its residential units will be "rent restricted" and will be occupied by individuals whose income is equal to fifty percent (50%) or less of the area median gross income (as determined under Section 8 of the United States Housing Act of 1937), or
 - (b) at least forty percent (40%) of its residential units will be "rent restricted" and will be occupied by individuals whose income is equal to sixty percent (60%) or less of area median income.

For purposes of the foregoing, "rent restricted" means that the gross rent for a unit will not exceed thirty percent (30%) of the income limitation applicable under the referenced test. For these purposes, gross rent does not include any payment under Section 8 or any comparable rental assistance program.

4. The tenants who currently occupy and who will occupy each unit within the Development will meet the income limitations set forth above.
5. All units in the Development currently are and will remain suitable for occupancy. All units in the Development currently are and will be leased other than on a transient basis.
6. No units are or will be owned by an individual who occupies such unit or any person related to such person.
7. No units are or will be provided for a member of a social organization or provided by an employer for its employees.
8. Each unit within the Development currently contains and will continue to contain separate and complete facilities for living, sleeping, eating, cooking and sanitation, including, without limitation, a living area, a sleeping area, bathing and sanitation facilities, a cooking range, refrigerator and sink. Each unit within the Development is and will remain separate and distinct from each other unit.

9. All units (other than those which might be provided for a resident manager or security officer in the Development) within the Development are and will be available to the general public, and are and will be rented in a manner consistent with housing policies governing non-discrimination as set out by the rules and regulations of the Department of Housing and Urban Development.
10. No units are or will become part of a hospital, nursing home, sanitarium, life-care facility, trailer park, or intermediate care facility for the mentally and physically handicapped.
11. All facilities within the Development, other than restricted units, are and will remain facilities for use by tenants which are reasonably required by and functionally related to the Development.
12. All services provided to tenants of the Development are and will remain optional. Other than rent, there are no charges to tenants in the Development for services that are not optional and are not required as a condition of occupancy.

The undersigned acknowledges and agrees that the truthfulness and accuracy of the statements contained in this Certificate will be relied upon by _____ in rendering legal opinions required in connection with the Final Application.

Development Owner/Developer/Applicant

ATTACHMENT 22*: DISCLOSURE FORM

In connection with a Final Application submitted to the Tennessee Housing Development Agency requesting an allocation of Low Income Housing Tax Credits, I, the undersigned, being duly sworn, hereby certify as follows: *(Check one statement for each numbered item)*

1. ☐ I have not been convicted of a felony of any type in Tennessee or any other state within the last ten (10) years; OR

☐ I have been convicted of a felony in Tennessee or in another state within the last ten (10) years and the details are as follows (specify type of felony, state of conviction, penalties imposed):

2. ☐ I have not been fined, suspended, or debarred as a result of financial or housing activities by a federal agency (including FHA, VA, FDIC, USDA/RD (formerly FmHA), IRS, etc.) within the last five (5) years; OR

☐ I have been fined, suspended, or debarred as a result of financial or housing activities by a federal agency (including FHA, VA, FDIC, USDA/RD (formerly FmHA), IRS, etc.) within the last five (5) years and the details are as follows (specify federal agency, action taken by the agency and activity that resulted in the fine, suspension or debarment):

3. ☐ No entity with which I am or have been affiliated in an ownership or decision making capacity, has been fined, suspended, debarred as a result of financial or housing activities by a federal agency (including FHA, VA, FDIC, USDA/RD (formerly FmHA), IRS, etc.) within the last five (5) years; OR

☐ An entity with which I am or have been affiliated in an ownership or decision making capacity, has been fined, suspended, debarred as a result of financial or housing activities by a federal agency (including FHA, VA, FDIC, USDA/RD (formerly FmHA), IRS, etc.) within the last five (5) years and the details are as follows (specify entity involved, federal agency, action taken by the agency and activity that resulted in the fine, suspension or debarment):

NOTE: A fully executed Disclosure Form must be included for each individual identified in Section 3 and Section 4 of the Final Application and for each individual identified in Attachment 4A or 4B or 4C and for each individual identified in Attachment 5A or 5B or 5C.

4. ☐ I have not filed for nor am I in bankruptcy or reorganization as of the date hereof; OR
- ☐ I have filed for or am in bankruptcy or reorganization as of the date hereof and the details are as follows (specify date of filing, type of filing, court in which filing made, circumstances that lead to the filing):
- _____
- _____
- _____
5. ☐ No entity with which I am or have been affiliated in an ownership or decision making capacity, is in or has filed for bankruptcy or reorganization as of the date hereof; OR
- ☐ An entity with which I am or have been affiliated in an ownership or decision making capacity, is in or has filed for bankruptcy or reorganization as of the date hereof and the details are as follows (specify entity, date of filing, type of filing, court in which filing made, circumstances that lead to the filing):
- _____
- _____
- _____
6. ☐ No state licenses I am required to have from the State of Tennessee or from any other state are or have been suspended at any time during the last ten (10) years; OR
- ☐ State licenses I am required to have from the State of Tennessee or from any other state are or have been suspended at some time during the last ten (10) years and the details are as follows (specify required license, license number, state of licensure, date of suspension(s), reasons for the suspensions):
- _____
- _____
- _____
7. ☐ No state licenses required from the State of Tennessee or from any other state by any entity with which I am or have been affiliated in an ownership or decision making capacity is or has been suspended at any time during the last ten (10) years; OR
- ☐ State licenses required from the State of Tennessee or from any other state by an entity with which I am or have been affiliated in an ownership or decision making capacity is or has been suspended at some time during the last ten (10) years and the details are as follows: (specify entity, required license, license number, state of licensure, date of suspension(s), reasons for the suspensions):
- _____
- _____
- _____

I acknowledge that under Tennessee Code Annotated, Section 13-23-133, it is a Class E felony for any person to knowingly make, utter or publish a false statement of substance for the purpose of influencing THDA to allow participation in any of its programs, including the Low Income Housing Tax Credit Program. I further acknowledge that the statements contained in this Attachment 22 are statements of substance made for the purpose of influencing THDA to award Low Income Housing Tax Credits to the Final Application of which this Attachment 22 is a part.

(signature)

(date)

(type or print name)

STATE OF _____)

COUNTY OF _____)

Before me, _____ a Notary Public of the state and county mentioned, personally appeared _____, the within named bargainor, with whom I am personally acquainted (or proved to me on the basis of satisfactory evidence), and who, upon oath, acknowledged that he executed the foregoing instrument for the purposes therein contained.

Witness my hand and seal, at office, this _____ day of _____, 2005.

Notary Public

My Commission Expires: _____

**ATTACHMENT 25: UNITS DESIGNED FOR
SPECIAL HOUSING NEEDS**

Total # of Units Designed For:			
	Large Families	Persons with Disabilities	Elderly
BLDG 1			
BLDG 2			
BLDG 3			
BLDG 4			
BLDG 5			
BLDG 6			
BLDG 7			
BLDG 8			
BLDG 9			
BLDG 10			
BLDG 11			
BLDG 12			
BLDG 13			
BLDG 14			
BLDG 15			
BLDG 16			
BLDG 17			
BLDG 18			
BLDG 19			
BLDG 20			
DEVELOPMENT TOTAL			

**ATTACHMENT 26A: FORM OF OPINION LETTER
REGARDING QUALIFICATION FOR
PUBLIC HOUSING AUTHORITY SET-ASIDE WITHOUT HOPE VI**

**USE THIS VERSION IF PUBLIC HOUSING AUTHORITY IS THE
SOLE GENERAL PARTNER OR SOLE MANAGING MEMBER OF OWNERSHIP ENTITY
To be submitted on Tax Counsel's Letterhead**

(date)

Attn: Tax Credit Administrator
Tennessee Housing Development Agency
404 James Robertson Parkway Suite 1200
Nashville, TN 37243-0900

Development Name: _____ (the "Development")

Development Address: _____

Ownership Entity: _____ (the "Development Owner")

Ladies and Gentlemen:

We are acting as tax counsel to the Development Owner in connection with the Development. We are providing this opinion with respect to the status of _____ (the "PHA") as a qualified public housing authority, as defined in the Tennessee Housing Development Agency Low Income Housing Tax Credit Qualified Allocation Plan for **[specify year in which reservation was given]** (the "QAP") in connection with a Final Application of even date herewith (the "Final Application") submitted to the Tennessee Housing Development Agency ("THDA") in connection with placing the Development in service. We understand that THDA requires and will rely solely on this opinion to determine whether the Development, as described in the Final Application, is eligible for a final allocation of Low Income Housing Tax Credits ("Tax Credits") from the Public Housing Authority Set-Aside described in the QAP (the "PHA Set-Aside").

In rendering all of the opinions in this letter, we made all investigations of law and fact we deemed necessary including, without limitation, the initial application submitted to THDA in connection with the Development (the "Initial Application"), the QAP, Section 42 of the Code, together with all related Treasury Regulations, Revenue Rulings, Revenue Procedures, IRS Notices, IRS Announcements and Letter Rulings, and the Final Application. In addition, we examined all documents we deemed necessary, all of which were original documents or copies certified or otherwise identified to our satisfaction as true copies of such documents.

Based on our review of all records, documents or other matters related to PHA as we deemed necessary to enable us to give the following opinions and the Housing Authorities Law, Tennessee Code Annotated §13-20-101 et. seq. (the "Act"), it is our opinion that:

1. PHA is duly created and is validly existing pursuant to the Act.
2. No staff members, officers or members of the board of directors of PHA have materially participated or will materially participate, directly or indirectly, in the Development as or through a for-profit entity, except through Development Owner.
3. The PHA is authorized to materially participate (within the meaning of Section 469(h) of the Code) in the development and operation of the Development throughout the compliance period and has materially participated (within the meaning of Section 469(h) of the Code) in the development and operation of the Development to date.
4. The Development is within the geographic area of the PHA's jurisdiction.
5. The PHA described in the Final Application is the same as the PHA described in the Initial Application.

In rendering the following opinions, we made all investigations of law and fact we deemed necessary and we examined all documents we deemed necessary, all of which were original documents or copies certified or

otherwise identified to our satisfaction as true copies of such documents including, without limitation, each of the following:

1. the fully executed partnership agreement of the Development Owner and fully executed modifications or amendments thereto, if any;
2. the fully executed operating agreement for the Development and fully executed modifications or amendments thereto, if any; and
3. the following documents which indicate the role of PHA in developing and operating the Development (specify documents examined): _____

_____.

Based on our review of the foregoing, it is our opinion that:

1. PHA owns **[select one: all of the general partnership interests/is the sole managing member]** of the Development Owner.
2. Neither the partnership agreement of Development Owner nor the operating agreement for the Development provide for other **[select one: general partners/managing members]** of Development Owner.
3. The partnership agreement of the Development Owner and/or the operating agreement for the Development provide(s) for the material participation of PHA (within the meaning of Section 469(h) of the Internal Revenue Code of 1986, as amended (the “Code”)) in the development and operation of the Development throughout the compliance period.
4. No documents examined or of which we are aware limit PHA’s ability to materially participate in the development and operation of the Development throughout the compliance period.

Based on all of the foregoing, it is our opinion that PHA meets the requirements for a qualified public housing authority as defined in the QAP. It is our intention that this opinion be relied upon solely by THDA in making its determination as to the eligibility of the Development and Development Owner to receive a final allocation of Tax Credits from the Public Housing Authority Set-Aside and for no other purpose.

(Name and Signature of Attorney or Firm rendering opinion)

**ATTACHMENT 26B: FORM OF OPINION LETTER
REGARDING QUALIFICATION FOR
PUBLIC HOUSING AUTHORITY SET-ASIDE WITHOUT HOPE VI**

**USE THIS VERSION IF PUBLIC HOUSING AUTHORITY FORMED A CORPORATION
TO BE SOLE GENERAL PARTNER OR MANAGING MEMBER OF OWNERSHIP ENTITY**

To be submitted on Tax Counsel's Letterhead

(date)

Attn: Tax Credit Administrator
Tennessee Housing Development Agency
404 James Robertson Parkway Suite 1200
Nashville, TN 37243-0900

Development Name: _____ (the "Development")

Development Address: _____

Ownership Entity: _____ (the "Development Owner")

Ladies and Gentlemen:

We are acting as tax counsel to the Development Owner in connection with the referenced Development. We are providing this opinion with respect to the status of _____ (the "PHA") as a qualified public housing authority, as defined in the Tennessee Housing Development Agency Low Income Housing Tax Credit Qualified Allocation Plan for [specify year in which reservation was given] (the "QAP") and the status of _____ (the "Corporation"), in connection with a Final Application of even date herewith (the "Final Application") submitted to the Tennessee Housing Development Agency ("THDA") in connection with placing the Development in service. We understand that THDA requires and will rely solely on this opinion to determine whether the Development, as described in the Final Application, is eligible for a final allocation of Low Income Housing tax Credits ("Tax Credits") from the Public Housing Authority Set-Aside described in the QAP (the "PHA Set-Aside").

In rendering all of the opinions in this letter, we made all investigations of law and fact we deemed necessary including, without limitation, the initial application submitted to THDA in connection with the Development (the "Initial Application"), the QAP, Section 42 of the Code, together with all related Treasury Regulations, Revenue Rulings, Revenue Procedures, IRS Notices, IRS Announcements and Letter Rulings, and the Final Application. In addition, we examined all documents we deemed necessary, all of which were original documents or copies certified or otherwise identified to our satisfaction as true copies of such documents.

Based on our review of all records, documents or other matters related to PHA as we deemed necessary to enable us to give the following opinions and the Housing Authorities Law, Tennessee Code Annotated §13-20-101 et. seq. (the "Act"), it is our opinion that:

1. PHA was created and is validly existing under the Act.
2. No staff members, officers or members of the board of directors of PHA have materially participated or will materially participate, directly or indirectly, in the Development as or through a for-profit entity, except through Corporation and Development Owner.
3. PHA is authorized to own 100% of the stock of Corporation for the purpose of materially participating through Corporation (within the meaning of Section 469(h) of the Code) in the development and operation of the Development throughout the compliance period.
4. The Development is within the geographic area of the PHA's jurisdiction.
5. The PHA described in the Final Application is the same as the PHA described in the Initial Application.

In rendering the following opinions in connection with Corporation, we made all investigations of law and fact we deemed necessary and we examined all documents we deemed necessary, all of which were original documents or copies certified or otherwise identified to our satisfaction as true copies of such documents including, without limitation, the following:

1. a Certificate of Existence for Corporation from the Tennessee Secretary of State dated _____.
2. the Articles of Incorporation, Charter, Bylaws and minutes or other corporate records of Corporation; and
3. all records, documents or other matters related to Corporation as we deemed necessary to enable us to give the following opinions.

Based on our review of the foregoing, it is our opinion that:

1. The Corporation was duly organized, is validly existing, and is in good standing under the laws of the State of Tennessee.
2. One hundred percent (100%) of the stock of Corporation is owned by PHA.
3. No documents examined or of which we are aware authorize, permit or cause transfers of any stock in Corporation to any individual or entity other than a qualified public housing authority or qualified nonprofit as defined in Section 42(h)(5) of the Code and in the QAP.
4. The Corporation is authorized to materially participate (within the meaning of Section 469(h) of the Code) in the development and operation of the Development throughout the compliance period and has materially participated (within the meaning of Section 469(h) of the Code) in the development and operation of the Development to date.

In rendering the following opinions, we made all investigations of law and fact we deemed necessary and examined all documents we deemed necessary, all of which were original documents or copies certified or otherwise identified to our satisfaction as true copies of such documents including, without limitation, the following:

1. the fully executed partnership agreement of the Development Owner and fully executed modifications or amendments thereto, if any;
2. the fully executed operating agreement for the Development and fully executed modifications or amendments thereto, if any; and
3. the following documents which indicate the role of Corporation in developing and operating the Development (specify documents examined):

_____;

Based on our review of the foregoing, it is our opinion that:

1. Corporation is the sole **[select one: general partner/managing member]** of Development Owner.
2. Neither the partnership agreement of the Development Owner nor the operating agreement for the Development provides for other **[select one: general partners/managing members]**, other than qualified PHAs and/or qualified nonprofits, as defined in Section 42(h)(5) of the Code and the QAP.
3. The partnership agreement of the Development Owner and/or the operating agreement for the Development provide(s) for the material participation of Corporation (within the meaning of Section 469(h) of the Code) in the development and operation of the Development throughout the compliance period.
4. No documents examined or of which we are aware limits Corporation's ability to materially participate in the development and operation of the Development throughout the compliance period.

Based on all of the foregoing, it is our opinion that PHA is a qualified public housing authority as defined in the QAP and Corporation is a qualified corporation as defined in Section 42(h)(5)(D)(ii) of the Code and in the QAP. It is our intention that this opinion be relied upon solely by THDA in making its determination as to the eligibility of the Development and Development Owner to receive a final allocation of Tax Credits from the Public Housing Authority Set-Aside and for no other purpose.

(Name and Signature of Attorney or Firm rendering opinion)

**LIHTC ATTACHMENT 26C: FORM OF OPINION LETTER
REGARDING QUALIFICATION FOR
PUBLIC HOUSING AUTHORITY SET-ASIDE WITHOUT HOPE VI**

**USE THIS VERSION IF PUBLIC HOUSING AUTHORITY AND
QUALIFIED NONPROFIT FORMED A CORPORATION TO BE
SOLE GENERAL PARTNER OR MANAGING MEMBER OF OWNERSHIP ENTITY**

To be submitted on Tax Counsel's Letterhead

(date)

Attn: Tax Credit Administrator
Tennessee Housing Development Agency
404 James Robertson Parkway Suite 1200
Nashville, TN 37243-0900

Development Name: _____ (the "Development")

Development Address: _____

Ownership Entity: _____ (the "Development Owner")

Ladies and Gentlemen:

We are acting as tax counsel to _____ in connection with the referenced Development. We are providing this opinion with respect to the status of _____ (the "PHA") as a qualified public housing authority, as defined in the Tennessee Housing Development Agency Low Income Housing Tax Credit Qualified Allocation Plan for **[specify the year in which the reservation was given]** (the "QAP"), the status of _____ ("Nonprofit") as a qualified nonprofit organization as defined in Section 42(h)(5) of the Internal Revenue Code of 1986, as amended (the "Code") and in the QAP and the status of _____ (the "Corporation"), in connection with placing the Development in service. We understand that the Tennessee Housing Development Agency ("THDA") requires and will rely solely on this opinion to determine whether the Development, as described in the Final Application, is eligible for a final allocation of Low Income Housing Tax Credits ("Tax Credits") from the Public Housing Authority Set-Aside described in the QAP (the "PHA Set-Aside").

In rendering all of the opinions in this letter, we made all investigations of law and fact we deemed necessary including, without limitation, the initial application submitted to THDA in connection with the Development (the "Initial Application"), the QAP, Section 42 of the Code, together with all related Treasury Regulations, Revenue Rulings, Revenue Procedures, IRS Notices, IRS Announcements and Letter Rulings, and the Final Application. In addition, we examined all documents we deemed necessary, all of which were original documents or copies certified or otherwise identified to our satisfaction as true copies of such documents.

Based on our review of all records, documents or other matters related to PHA as we deemed necessary to enable us to give the following opinions and the Housing Authorities Law, Tennessee Code Annotated §13-20-101 et. seq. (the "Act"), it is our opinion that:

1. PHA was created and is validly existing under the Act.
2. No staff members, officers or members of the board of directors of PHA have materially participated or will materially participate, directly or indirectly, in the Development as or through a for-profit entity, except through Corporation and Development Owner.
3. PHA is authorized, together with Nonprofit, to own 100% of the stock of Corporation for the purpose of materially participating through Corporation (within the meaning of Section 469(h) of the Code) in the development and operation of the Development throughout the compliance period.
4. The Development proposed in the Initial Application is within the geographic area of the PHA's jurisdiction.

5. The PHA, Nonprofit and Corporation described in the Final Application are each the same as described in the Initial Application.

In addition, in rendering the following opinion in connection with Nonprofit, we specifically examined the following:

1. a Certificate of Existence from the Tennessee Secretary of State dated _____;
2. the Articles of Incorporation, Charter, Bylaws and minutes or other corporate records;
3. the Letter of Determination dated _____ from the Internal Revenue Service;
4. all records, documents or other matters related to Nonprofit as we deemed necessary to enable us to give the following opinions; and
5. all records, documents or other matters related to other potential participants in the Development as we deemed necessary to enable us to give the following opinions.

Based on our review of the foregoing, it is our opinion that:

1. Nonprofit is an organization recognized by the Internal Revenue Service as a 501(c)(3) or 501(c)(4) organization.
2. Nonprofit was duly organized under the laws of the State of Tennessee on or before two years prior to the date of the Initial Application.
3. Nonprofit is validly existing and in good standing under the laws of the State of Tennessee.
4. Nonprofit was not formed by one or more individuals or for-profit entities for the principal purpose of being included in the Non-Profit Set-Aside, Nonprofit is not controlled by any for-profit entity, and Nonprofit is not affiliated with any for-profit entity, except Corporation and Development Owner.
5. No staff members, officers or members of the board of directors of Nonprofit have materially participated or will materially participate, directly or indirectly, in the Development as or through a for-profit entity, except through Corporation and Development Owner.
6. One of the exempt purposes of Nonprofit is the fostering of low-income housing.
7. Nonprofit is authorized, together with PHA, to own 100% of the stock of Corporation for the purpose of materially participating through Corporation (within the meaning of Section 469(h) of the Code) in the development and operation of the Development throughout the compliance period.

In rendering the following opinions in connection with Corporation, we made all investigations of law and fact we deemed necessary and we examined all documents we deemed necessary, all of which were original documents or copies certified or otherwise identified to our satisfaction as true copies of such documents including, without limitation, the following:

1. a Certificate of Existence for Corporation from the Tennessee Secretary of State dated _____.
2. the Articles of Incorporation, Charter, Bylaws and minutes or other corporate records of Corporation; and
3. all records, documents or other matters related to Corporation as we deemed necessary to enable us to give the following opinions.

Based on our review of the foregoing, it is our opinion that:

1. The Corporation was duly organized, is validly existing, and is in good standing under the laws of the State of Tennessee.
2. One hundred percent (100%) of the stock of Corporation is owned by PHA and Nonprofit.

3. No documents examined or of which we are aware authorize, permit or cause transfers of any stock in Corporation to any individual or entity other than a qualified public housing authority or qualified nonprofit as defined in Section 42(h)(5) of the Code and in the QAP.
4. The Corporation is authorized to materially participate (within the meaning of Section 469(h) of the Code) in the development and operation of the Development throughout the compliance period and has materially participated (within the meaning of Section 469(h) of the Code) in the development and operation of the Development to date.

In rendering the following opinions, we made all investigations of law and fact we deemed necessary and examined all documents we deemed necessary, all of which were original documents or copies certified or otherwise identified to our satisfaction as true copies of such documents including, without limitation, the following:

1. the fully executed partnership agreement of the Development Owner and fully executed modifications or amendments thereto, if any;
2. the fully executed operating agreement for the Development and fully executed modifications or amendments thereto, if any; and
3. the following documents which indicate the role of Corporation in developing and operating the Development [specify documents examined]: _____

_____.

Based on our review of the foregoing, it is our opinion that:

1. Corporation is the sole **[select one: general partner/managing member]** of Development Owner.
2. Neither the partnership agreement of the Development Owner nor the operating agreement for the Development provides for other **[select one: general partners/managing members]**, other than qualified PHAs and/or qualified nonprofits, as defined in Section 42(h)(5) of the Code and the QAP.
3. The partnership agreement of the Development Owner and/or the operating agreement for the Development provide(s) for the material participation of Corporation (within the meaning of Section 469(h) of the Code) in the development and operation of the Development throughout the compliance period.
4. No documents examined or of which we are aware limit Corporation's ability to materially participate in the development and operation of the Development throughout the compliance period.

Based on all of the foregoing, it is our opinion that PHA is a qualified public housing authority as defined in the QAP, Nonprofit is a qualified nonprofit organization as defined in Section 42(h)(5) of the Code and in the QAP, and Corporation is a qualified corporation as defined in Section 42(h)(5)(D)(ii) of the Code and in the QAP. It is our intention that this opinion be relied upon solely by THDA in making its determination as to the eligibility of the Development and Development Owner to receive a final allocation of Tax Credits from the Public Housing Authority Set-Aside and for no other purpose.

[Name and Signature of Attorney or Firm rendering opinion]

**LIHTC ATTACHMENT 26D: FORM OF OPINION LETTER
REGARDING QUALIFICATION FOR
PUBLIC HOUSING AUTHORITY SET-ASIDE WITHOUT HOPE VI**

**USE THIS VERSION IF PUBLIC HOUSING AUTHORITY
AND QUALIFIED NONPROFIT WILL BE
SOLE GENERAL PARTNERS OR MANAGING MEMBERS OF OWNERSHIP ENTITY**

To be submitted on Tax Counsel's Letterhead

(date)

Attn: Tax Credit Administrator
Tennessee Housing Development Agency
404 James Robertson Parkway Suite 1200
Nashville, TN 37243-0900

Development Name: _____ (the "Development")

Development Address: _____

Ownership Entity: _____ (the "Development Owner")

Ladies and Gentlemen:

We are acting as tax counsel to _____ in connection with the referenced Development. We are providing this opinion with respect to the status of _____ (the "PHA") as a qualified public housing authority, as defined in the Tennessee Housing Development Agency Low Income Housing Tax Credit Qualified Allocation Plan for **[specify the year in which the reservation was given]** (the "QAP"), and the status of _____ ("Nonprofit") as a qualified nonprofit organization as defined in Section 42(h)(5) of the Internal Revenue Code of 1986, as amended (the "Code") and in the QAP, in connection with placing the Development in service. We understand that the Tennessee Housing Development Agency ("THDA") requires and will rely solely on this opinion to determine whether the Development, as described in the Final Application, is eligible for a final allocation of Low Income Housing Tax Credits ("Tax Credits") from the Public Housing Authority Set-Aside described in the QAP (the "PHA Set-Aside").

In rendering all of the opinions in this letter, we made all investigations of law and fact we deemed necessary including, without limitation, the initial application submitted to THDA in connection with the Development (the "Initial Development"), the QAP, Section 42 of the Code, together with all related Treasury Regulations, Revenue Rulings, Revenue Procedures, IRS Notices, IRS Announcements and Letter Rulings, and the Initial Application. In addition, we examined all documents we deemed necessary, all of which were original documents or copies certified or otherwise identified to our satisfaction as true copies of such documents.

Based on our review of all records, documents or other matters related to PHA as we deemed necessary to enable us to give the following opinions and the Housing Authorities Law, Tennessee Code Annotated §13-20-101 et. seq. (the "Act"), it is our opinion that:

1. PHA was created and is validly existing under the Act.
2. No staff members, officers or members of the board of directors of PHA have materially participated or will materially participate, directly or indirectly, in the Development as or through a for-profit entity, except through Corporation and Development Owner.
3. PHA is authorized, together with Nonprofit, to be the sole **[select one: general partners/managing members]** for the purpose of materially participating (within the meaning of Section 469(h) of the Code) in the development and operation of the Development throughout the compliance period and PHA, together with Nonprofit, has materially participated (within the meaning of Section 469(h) of the Code) in the development and operation of the Development to date.

4. The Development proposed in the Initial Application is within the geographic area of the PHA's jurisdiction.
5. The PHA and Nonprofit described in the Final Application are each the same as described in the Initial Application.

In addition, in rendering the following opinion in connection with Nonprofit, we specifically examined the following:

1. A Certificate of Existence from the Tennessee Secretary of State dated _____;
2. The Articles of Incorporation, Charter, Bylaws and minutes or other corporate records;
3. The Letter of Determination dated _____ from the Internal Revenue Service;
4. All records, documents or other matters related to Nonprofit as we deemed necessary to enable us to give the following opinions; and
5. All records, documents or other matters related to other potential participants in the Development as we deemed necessary to enable us to give the following opinions.

Based on our review of the foregoing, it is our opinion that:

1. Nonprofit is an organization recognized by the Internal Revenue Service as a 501(c)(3) or 501(c)(4) organization.
2. Nonprofit was duly organized under the laws of the State of Tennessee on or before two years prior to the date of the Initial Application.
3. Nonprofit is validly existing and in good standing under the laws of the State of Tennessee.
4. Nonprofit was not formed by one or more individuals or for-profit entities for the principal purpose of being included in the Non-Profit Set-Aside, Nonprofit is not controlled by any for-profit entity, and Nonprofit is not affiliated with any for-profit entity, except Development Owner.
5. No staff members, officers or members of the board of directors of Nonprofit have materially participated or will materially participate, directly or indirectly, in the Development as or through a for-profit entity, except through Development Owner.
6. One of the exempt purposes of Nonprofit is the fostering of low-income housing.
7. Nonprofit is authorized, together with PHA, to be the sole [general partners/managing members] for the purpose of materially participating (within the meaning of Section 469(h) of the Code) in the development and operation of the Development throughout the compliance period and Nonprofit, together with PHA, has materially participated (within the meaning of Section 469(h) of the Code) in the development and operation of the Development.

In rendering the following opinions, we made all investigations of law and fact we deemed necessary and examined all documents we deemed necessary, all of which were original documents or copies certified or otherwise identified to our satisfaction as true copies of such documents including, without limitation, the following:

1. The fully executed partnership agreement of the Development Owner and fully executed modifications or amendments thereto, if any;
2. The fully executed operating agreement for the Development and fully executed modifications or amendments thereto, if any; and
3. The following documents which indicate the role of PHA and Nonprofit in developing and operating the Development [specify documents examined]:

Based on our review of the foregoing, it is our opinion that:

1. PHA and Nonprofit, together, are the sole **[select one: general partners/managing members]** of Development Owner.
2. Neither the partnership agreement of the Development Owner nor the operating agreement for the Development provides for other **[select one: general partners/managing members]**, other than qualified PHAs and/or qualified nonprofits, as defined in Section 42(h)(5) of the Code and the QAP.
3. The partnership agreement of the Development Owner and/or the operating agreement for the Development provide(s) for the material participation of PHA and Nonprofit (within the meaning of Section 469(h) of the Code) in the development and operation of the Development throughout the compliance period.
4. No documents examined or of which we are aware limit PHA's or Nonprofit's ability to materially participate in the development and operation of the Development throughout the compliance period.

Based on all of the foregoing, it is our opinion that PHA is a qualified public housing authority as defined in the QAP and Nonprofit is a qualified nonprofit organization as defined in Section 42(h)(5) of the Code and in the QAP. It is our intention that this opinion be relied upon solely by THDA in making its determination as to the eligibility of the Development and Development Owner to receive a final allocation of Tax Credits from the Public Housing Authority Set-Aside and for no other purpose.

[Name and Signature of Attorney or Firm rendering opinion]

**LIHTC ATTACHMENT 27: FORM OF LETTER FROM
PHA EXECUTIVE DIRECTOR REGARDING THE HOPE VI PROGRAM**

To be submitted on Public Housing Authority letterhead

(date)

Attn: Tax Credit Administrator
Tennessee Housing Development Agency
404 James Robertson Parkway Suite 1200
Nashville, TN 37243-0900

Development Name: _____ (the "Development")

Development Address: _____

Ownership Entity: _____ (the "Development Owner")

Ladies and Gentlemen:

In connection with the submission of a Final Application for the Development (the "Final Application") submitted to the Tennessee Housing Development Agency ("THDA") in connection with placing the Development in service, I hereby certify as follows:

1. I am the duly appointed, qualified and incumbent Executive Director of the [name of housing authority].
2. HOPE VI funds in the amount of \$_____ were used as part of the financing for the Development.

I understand that THDA will rely solely on this letter to determine the amount of HOPE VI funding provided to the Development in connection with the final allocation of Tax Credits from the Public Housing Authority Set-Aside.

Name: _____
Executive Director

Signature: _____

STATEMENT OF APPLICATION AND CERTIFICATION

Development Name: _____ (the "Development")

Development Owner: _____ (the "Development Owner")

I, the undersigned, being duly sworn, hereby certify as follows:

1. Check one:

☐ I am _____ of the Development Owner identified above and identified in Section 3 of the Final Application for Low Income Housing Tax Credits dated _____ (the "Application") being submitted to the Tennessee Housing Development Agency ("THDA") with this Statement; or

☐ I am _____ of the Developer identified above and identified in Section 4 of the Final Application for Low Income Housing Tax Credits dated _____ (the "Application") being submitted to the Tennessee Housing Development Agency ("THDA") with this Statement.

2. I have personal knowledge regarding the Development and the Application and am familiar with requirements related to Low Income Housing Tax Credits ("Tax Credits") contained in the Internal Revenue Code of 1986, as amended (the "Code"), the U.S. Treasury Regulations promulgated in connection therewith (the "Regulations") and the Low-Income Housing Tax Credit Qualified Allocation Plan (the "QAP").
3. I am duly authorized to execute this Statement and submit the Application on behalf of the Development Owner.
4. To the best of my knowledge and belief, the Development Owner has complied, or will comply with all of the requirements contained in the Code, the Regulations and the QAP.
5. I acknowledge and affirm each of the following:
 - a. This Application will not be eligible for Tax Credits or an award of Tax Credits will be withdrawn if satisfactory information and/or materials are not supplied to THDA in accordance with the QAP.
 - b. Any reservation or allocation of Tax Credits, or the amount thereof, if any, is subject, in all respects, to (i) all requirements of the QAP; and (ii) all requirements of Section 42 of the Code and all Regulations.
 - c. As required by Section 42(m) of the Code, THDA will evaluate the amount of Tax Credits appropriate for the Development, if any, in connection with the Application, at the time of carryover and at the time the Development is placed in service in connection with issuance of IRS Form 8609. Consequently, the amount of any Tax Credits reserved for the Development, if any, may be different from the amount requested in the Application; the amount of Tax Credits reflected in the carryover documentation, if any, may be different from the amount reflected in a reservation notice, if any, and the amount of Tax Credits reflected in the IRS Form 8609, if any, may be different from the amount reflected in the carryover documentation, if any, based on reasonable information submitted by or on behalf of the Development Owner as determined by THDA in its sole discretion.
 - d. A reservation or an allocation of Tax Credits by THDA is not a warranty or representation that the referenced Development meets Code requirements applicable to Tax Credits.
 - e. THDA has made no representations about the effect of Tax Credits upon my taxes or that of any other person connected with this Development.

- f. Neither THDA nor any of its directors, officers, employees and agents are responsible or liable for any representations made in connection with the Tax Credit program.
- g. I assume the risk of all damages, losses, costs, and expenses related to participation in the Tax Credit program and agree to indemnify and save harmless THDA and all of its directors, officers, employees and agents harmless against any and all claims, suits, losses, damages, costs and expenses (including all court costs and attorneys fees) of any kind and of any nature that THDA may hereinafter suffer, incur, or pay arising out of its decisions concerning Tax Credits or the use of information related to the Tax Credit program.
- h. Any misrepresentations in any materials or documentation submitted to THDA to induce THDA to reserve or allocate Tax Credits to the Development Owner for the Development may result in a reduction or withdrawal of Tax Credits by THDA, a bar on future program participation, and/or notification of the Internal Revenue Service.
- 6. To the best of my knowledge and belief, the information contained in the Application, in any Attachments in support thereof, or documentation otherwise submitted to THDA in connection with the Tax Credit program is true, correct, and complete and is truly descriptive of the Development.
- 7. I acknowledge that Tennessee Code Annotated, Section 13-23-133, makes it a Class E felony for any person to knowingly make, utter or publish a false statement of substance for the purpose of influencing THDA to allow participation in any of its programs, including the Low Income Housing Tax Credit Program. I further acknowledge that the statements contained in the Application, all relevant Attachments and this Statement are statements of substance made for the purpose of influencing THDA to award Low Income Housing Tax Credits to the Application of which this Statement is a part.

DEVELOPMENT OWNER:

Date: _____

By: _____
(signature or name if not an individual)

(print or type name)

(title)

By: _____
(signature or name if not an individual)

(print or type name)

(title)

DEVELOPER:

Date: _____

By: _____
(signature or name if not an individual)

(print or type name)

(title)

By: _____
(signature or name if not an individual)

(print or type name)

(title)

STATE OF _____)

COUNTY OF _____)

Before me, _____, a Notary Public of the state and county mentioned, personally appeared _____, with whom I am personally acquainted (or proved to me on the basis of satisfactory evidence), and who, upon oath, acknowledged herself/himself to be a/the _____ of _____, the within named bargainor, and that she/he, as such _____, executed the foregoing instrument for the purpose therein contained, by signing the name of the _____ by herself/himself as _____.

Witness my hand and seal, at office, this _____ day of _____, 2005

Notary Public

My Commission Expires: _____